

Exhibit 2

Response to Exhibit G: Vague Communications

<u>EXHIBIT 2</u>							
Response to Exhibit G							
Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours Description	Response/ Supplemented Entry
CATON, A						<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$680.00	6/3/2009	0.70	0.70	476.00	0.70 F 1 REVIEW DRAFT EMAIL CORRESPONDENCE RE: MEETINGS (.7)	Email correspondence with G. Novod and B. Schmidt regarding pitch meeting.
CATON, A						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$680.00	6/5/2009	0.40	0.40	272.00	1 EMAILS RE: PROFESSIONAL RETENTIONS	Email correspondence regarding gathering key documents.
CATON, A						<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$680.00	6/08/2009	1.00	1.00	680.00	1 ATTEND CALL RE: OLD GM ASSETS/WIND-DOWN ISSUES	KL Professionals at the committee call include R. Schmidt and A. Rogoff.
CATON, A						<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$680.00	6/18/2009	4.50	2.50	1,700.00	2.50 F 1 ATTEND INTERNAL MEETING RE PREPARATION FOR MEETING W/ TREASURY AND REVIEW ISSUES LISTS FOR SAME (2.5);	Email correspondences with G. Novod and K. Campana regarding issues list, Sale Order and meeting.
CATON, A						<i>MATTER NAME: HEARINGS</i>	
	\$680.00	6/29/2009	1.20	1.20	816.00	1 MEETING TO PREP FOR SALE HEARING	KL Professionals at meeting include D. Blabey, G. Novod, and T. Mayer.
CATON, A						<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
	\$680.00	6/30/2009	9.20	2.60	1,768.00	1.50 F 1 CONFERENCE CALLS RE: WIND-DOWN CREDIT AGREEMENT (1.5);	KL Professionals at call include R. Schmidt, K. Eckstein, T. Mayer, A. Katz, K. Campana, and G. Novod.
						1.10 A 6 CALL WITH KL TEAM TO DISCUSS DRAFTING OF SAME (2.2)	Calls with A. Katz and K. Campana regarding Wind-Down Motion.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
CATON, A							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$680.00	6/30/2009	2.00	2.00	1,360.00	2.00 F	1 NUMEROUS EMAILS RE: WIND-DOWN EXPENSES AND ENVIRONMENTAL CLAIMS, WIND-DOWN ISSUES FOR HEARING AND	Email correspondences with A. Katz, J. Trachtman, T. Mayer, and K. Campana.
	\$680.00	7/02/2009	3.30	3.30	2,244.00		1 CONTINUE TO NEGOTIATE WIND-DOWN ORDER, CREDIT AGREEMENT AND CORPORATE GOVERNANCE ISSUES.	Email correspondences with A. Katz and K. Campana regarding Wind-Down.
CATON, A							<i>MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS</i>	
	\$680.00	7/02/2009	2.00	1.50	1,020.00	1.50 F	1 SET UP AND PREPARE FOR COMMITTEE CALL RE CORPORATE GOVERNANCE ISSUES, UPDATE ON SALE AND WIND-DOWN, ALIX APPOINTEES, EXCHANGE EMAILS RE SAME (1.5);	Email correspondences with A. Katz, K. Kopelman and K. Campana. Extensive review of comments from Paul Weiss to Wind-Down Agreement.
CATON, A							<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
	\$680.00	7/06/2009	10.50	5.50	3,740.00	5.50 F	2 REVIEW AND NEGOTIATE CORPORATE GOV. ISSUES (5.5).	Email correspondences with P. Hicks and K. Kopelman.
CATON, A							<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	
	\$680.00	07/07/09	7.80	3.70	2,516.00	3.70 F	2 REVIEW DOCUMENTATION OF AND NEGOTIATE CORPORATE GOV. ISSUES (3.7).	Email correspondences with Weil, T. Mayer, K. Kopelman, G. Novod, and J. Sharret regarding Coporate Governance issues.
CATON, A							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$680.00	7/07/2009	1.30	1.30	884.00		1 APS RETENTION NEGOTIATING AND REVIEWS.	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
CATON, A							<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	
	\$680.00	07/08/09	1.30	1.30	884.00		1 EMAILS WITH GROUP RE CORPORATE GOVERNANCE ISSUES, APPOINTMENT OF COMMITTEE BOARD DIRECTORS AND TREASURY/DEBTOR INTERVIEW OF SAME.	Email correspondences with G. Novod, J Sharret regarding selection of board of directors for Old GM. Coordinate interviews with R. Schmidt.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
CATON, A							<i>MATTER NAME: MOTIONS</i>	
	\$680.00	08/10/09	1.50	0.50	340.00	0.50F	2 REVIEW SUMMARY OF MOTIONS AND DISCUSS PROTOCOL FOR PREPARING SAME (.5).	Lunch meeting with T. Mayer and other KL Professionals to discuss protocol for preparing motions.
CATON, A							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$680.00	08/13/09	1.80	0.80	544.00	0.80F	1 ATTEND APS/FTI CALL (.8);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
CATON, A							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$680.00	09/08/09	0.50	0.33	226.67		2 MEETING W/ FTI,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
							3 REVIEW EMAILS RE SAME.	Email correspondences with A. Rogoff.
CATON, A							<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
	\$680.00	09/10/2009	0.70	0.15	102.00	0.15 A	2 REVIEW EMAIL RE SAME (.3);	Review DIP Credit Agreement with J. Sharret. Email Correspondences with J. Sharret.
CATON, A							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$680.00	09/22/09	1.00	1.00	680.00		1 MEETING TO DISCUSS MEETING W/ DEBTORS, PLAN STRUCTURE	Meeting with L. Macksoud to prepare for meeting with Debtors and FTI.
ECKSTEIN, K							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$930.00	6/3/2009	2.00	2.00	1,860.00	2.00 F	1 O/C TO REVIEW MULTIPLE ISSUES, TO DO AGENDA, ETC. (2.0).	Office conference with T. Mayer, A. Rogoff, G. Novod, J. Sharret, R. Schmidt, E Frejka regarding post-selection organization and staffing, strategy, and other administrative issues.
ECKSTEIN, K							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$930.00	6/4/2009	3.80	3.30	3,069.00	1.50 F	1 TEAM MEETING RE WORK PLAN, CASE ISSUES (1.5);	Meeting with A. Rogoff, T. Mayer, and G. Novod.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
					1.00 F	2	CONF CALL WITH FTI (1.0);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
					0.80F	3	REVIEW AGENDA OF ISSUES, O/C RE ALL ISSUES (.8)	Office conference with T. Mayer, T. Molner, J. Sharret, and A. Caton regarding pending issues related to the case and other projects.
ECKSTEIN, K							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$930.00	6/4/2009	4.40	2.40	2,232.00	2.40 F	1 PREPARE FOR AND MEET WITH WG&M (2.4);	Present for the meeting were T. Molner, T. Mayer, and G. Novod
ECKSTEIN, K							<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	\$930.00	6/5/2009	0.80	0.80	744.00		1 REVIEW SALE AND RELATED DOCS, O/C RE SAME.	Office conference regarding sale documents with A. Freedman and Kopelman.
ECKSTEIN, K							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	\$930.00	6/8/2009	2.20	2.20	2,046.00	0.70F	1 O/C RE TORT CLAIM ANALYSIS, MEMO (.7);	Office conference with J. Trachtman regarding tort claim.
						1.50 F	2 SUCCESSOR LIABILITY, SALE ISSUES, MOTIONS, ETC. (1.5)	Work on successor liability, and sales issues in tandem with A. Caton, D. Blabey and J. Trachtman. Exchanged several emails regarding sale issues.
ECKSTEIN, K							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	\$930.00	6/9/2009	1.60	1.60	1,488.00	1.60 F	1 O/C RE SUCCESSOR LIAB, MPA MEMO RE SAME (1.6)	Office conference with V. Regal regarding successor liability issues.
ECKSTEIN, K							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	\$930.00	6/11/2009	2.90	0.60	558.00	0.60F	3 CORRESP RE TORT CLAIM DATA AND ANALYSIS (.6).	Email correspondence with J. Trachtman and M. Eisenband of FTI regarding tort and prodcut claim issues.
ECKSTEIN, K							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	\$930.00	6/14/2009	3.10	0.70	651.00	0.70F	2 CORRESP RE DEVELOPMENTS, CASE MATERIALS (.7).	Email correspondence with E. Frejka, A. Caton, and D. Blabey regarding successor liability issues presented sale.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
ECKSTEIN, K							<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$930.00	6/16/2009	2.50	2.10	1,953.00	1.30 F	1 REVIEW CMTEE PLEADINGS RE MOTION, O/C RE SAME (1.3);	Office coneference with A. Rogoff, and T. Mayer.
						0.80 F	2 O/C RE SALE ISSUES (.8);	Office conference with H. Waxman.
ECKSTEIN, K							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$930.00	6/18/2009	1.40	0.70	651.00	0.70 F	1 REVIEW EVERCORE ISSUES, O/C RE SAME (.7);	Office Conference with G. Novod and A. Webber regarding Evercore issues.
ECKSTEIN, K							<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$930.00	6/18/2009	2.10	1.30	1,209.00	1.30 F	1 O/C RE SALE ISSUES, REVIEW AND REVISE MEMO RE SAME (1.3);	Office conference with G. Novod.
ECKSTEIN, K							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$930.00	6/19/2009	0.40	0.40	372.00		1 O/C RE EVERCORE ISSUES, CMTEE MOTION	Office conference with G. Novod.
ECKSTEIN, K							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$930.00	6/21/2009	1.10	0.50	465.00	0.50 F	2 CORRESP WITH TEAM (.5)	Email correspondence with T. Mayer, A. Rogoff, R. Schmidt, G. Novod, L. Macksoud and J. Sharret regarding motions to be filed with bankruptcy court and other case issues.
ECKSTEIN, K							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$930.00	6/22/2009	0.60	0.60	558.00	0.60 F	1 O/C RE CASE ISSUES (.6)	Office conference with R. Schmidt, J. Trachtman and T. Mayer regarding several case matters.
ECKSTEIN, K							<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$930.00	6/22/2009	2.20	0.40	372.00	0.40 A	3 C/W TM (.8)	Phone call with T. Mayer re 363 sale.
ECKSTEIN, K							<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$930.00	6/23/2009	1.80	1.00	930.00	1.00 F	1 O/C RE OBJECTION TO SALE (1.0);	Office confrence with T. Mayer, K. Campana, T. Molner, and R. Schmidt regarding 363 sale.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
ECKSTEIN, K							MATTER NAME: HEARINGS	
	\$930.00	6/24/2009	1.40	0.47	434.00		3 O/C RE SAME	Office conference with G. Novod, A. Rogoff, R. Schmidt, J. Sharret, and L.Macksoud ragarding hearings.
ECKSTEIN, K							MATTER NAME: 363 SALE ISSUES	
	\$930.00	6/24/2009	1.60	0.80	744.00		2 C/W DB	Phone calls with D. Blabey regarding 363 sale.
ECKSTEIN, K							MATTER NAME: CASE ADMINISTRATION	
	\$930.00	6/26/2009	0.70	0.70	651.00	0.70F	1 O/C ROGOFF, SHARRET (.7)	Office Conference with J. Sharret annd A. Rogoff.
ECKSTEIN, K							MATTER NAME: HEARINGS	
	\$930.00	6/29/2009	9.90	1.40	1,302.00	1.40 F	2 O/C W/TEAM TO PREP FOR HEARING (1.4)	Office conference wit D. Blabey, L. Macksoud, R. Schmidt, A. Rogoff, G. Novod and T. Mayer regarding hearing prep.
ECKSTEIN, K							MATTER NAME: DIP FINANCING/CASH COLLATERAL	
	\$930.00	6/30/2009	1.30	1.30	1,209.00	1.30 F	1 BUDGET MOTION, CONF CALL RE SAME (1.3)	Call with R. Schmidt, T. Mayer, A. Caton, and R. Campana regarding DIP and budget motion.
ECKSTEIN, K							MATTER NAME: HEARINGS	
	\$930.00	6/30/2009	14.50	6.25	5,812.50	6.25 A	2 FOLLOW UP OFFICE MEETING RE WIND DOWN (12.5);	Office confrence with R. Schmidt, and T. Mayer to discuss hearing and strategy going forward.
							MATTER NAME: CORPORATE & SECURITIES MATTERS	
	\$930.00	7/3/2009	3.60	3.60	3,348.00	2.80 F	1 EXTENSIVE CALLS RE WIND DOWN, GOVERNANCE, ALIX TERM SHEET, DIRECTORS, ETC. (2.8);	Calls with A. Caton and T. Mayer regarding wind-down, governance, Alix term sheet, board of directors and other securities matters.

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
ECKSTEIN, K							<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	
	\$930.00	7/7/2009	1.70	1.70	1,581.00	0.43 A	1 CONSULT RE DIRECTORS,	Attention to Board of Directors issues including email correspondences to A. Caton.
						0.44 A	3 O/C RE SAME (1.3);	Office conference with G. Novod and board regarding director interviews.
						0.40 F	4 CORRESP RE ALIX (.4).	Email correspondence with H. Wilson and A. Caton regarding Alix revised documents.
ECKSTEIN, K							<i>MATTER NAME: APPELLATE ISSUES</i>	
	\$930.00	7/7/2009	2.50	2.50	2,325.00		1 REVIEW APPEAL PLEADINGS, CORRESP GERBER HEARING.	A majority of this time was spent reviewing the appeal pleadings, a de minimis amount of itme was spent corresponding with KL Professionals.
ECKSTEIN, K							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$930.00	7/8/2009	2.60	2.60	2,418.00	0.60 A	2 C/W AC (1.2);	Call with A. Caton regarding retention of professionals (Alix Partners).
						0.40 F	3 CALL WITH T. STENGER (.4);	Call with T. Stenger regarding retention of professionals.
						1.00 F	4 REVIEW PLEADINGS, CORRESP, DOCS (1.0).	Review pleadings. Email correspondences with Al. Jacobs, T. Mayer, R. Schmidt, and H. Miller regarding retention of professionals.
FEIN, M							<i>MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES</i>	
	\$685.00	6/17/2009	7.00	1.80	1,233.00	1.80 F	1 CC CONF CALL (1.8);	Confrence call with J. Godman regarding real estate issues.
FEIN, M							<i>MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES</i>	
	\$685.00	6/18/2009	5.10	1.00	685.00	1.00 F	1 INTERNAL STRATEGY MEETING (1.0);	Meeting with J. Godman, J. Davis, K. Kopelman, T. Molner and B. Schmidt regarding strategy.
						1.00 F	2 REVIEW OF REVISED LEASE AND TSA (1.0)	
FEIN, M							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$685.00	7/6/2009	1.00	1.00	685.00		1 T/CS AND EMAILS RE ENVIRONMENTAL ISSUES	Telephone calls and emails regarding environmental issues with K. Kopelman.
FEIN, M							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$685.00	7/7/2009	1.20	0.60	411.00		1 T/CS AND EMAILS RE ENVIRONMENTAL ISSUES;	Telephone calls and emails regarding environmental issues with K. Kopelman.
FEIN, M							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$685.00	7/8/2009	2.00	1.00	685.00		1 T/CS AND EMAILS RE ENVIRONMENTAL ISSUES;	Telephone calls and emails regarding environmental issues with K. Kopelman, J. Davis, C. Warren.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/05/09	3.10	0.30	190.50	0.30F	2 ATTENTION TO EMAILS (.3),	Emails with C. Warren and A. Freedman
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/09/09	3.10	0.50	317.50	0.50F	2 CONF WITH WARREN (.5);	Conference call with C. Warren regarding environmental issues.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/10/09	1.20	0.60	381.00	0.60F	1 PHONE CONF WITH J. DAVIS, A. FREEDMAN (.6);	Telephone call with J. Davis and A. Freedman regarding Environmental Issues.
FOLB, K	\$635.00	06/12/09	0.50	0.50	317.50	0.05	1 ATTENTION TO EMAILS RE: ENVIRONMENTAL ISSUES.	Emails with M. Fein and J. Davis re: environmental issues in sale documents
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/13/09	1.90	1.30	825.50	0.40F	1 ATTENTION TO EMAILS RE ENVIRONMENTAL ISSUES (.4);	Emails with M. Fein, A. Freedman and J. Davis re: environmental issues in sale documents
						0.90F	2 PHONE CONF WITH J. DAVIS, A. FREEDMAN, FEIN (.9);	Telephone conference with J. Davis, A. Freedman, and M. Fein regarding environmental issues.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/14/09	0.80	0.40	254.00		1 ATTENTION TO EMAILS;	Emails with M. Fein and email with R. Schmidt, T. Molner and and J. Davis re: memo to Committee
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	06/15/09	0.80	0.20	127.00	0.20F	3 EMAIL RE: ENVIRONMENTAL INSURANCE (.2)	Emails with C. Warren and J. Davis

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/16/20	1.00	0.30	190.50	0.30F	1 ATTENTION TO EMAILS RE: ENVIRONMENTAL ISSUES (.3);	Emails with A. Freedman and J. Davis
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/17/2009	2.80	1.80	1,143.00	0.60F	2 CONF WITH C. WARREN (.6);	Conference with C. Warren regarding environmental issues.
						.60F	EMAILS (.6)	Emails with C. Warren, J. Davis, M. Fein and FTI
						0.60F	4 PHONE CONF WITH GRIESMER (.6)	Phone conference with Griesmer regarding environmental issues.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/18/2009	1.30	0.70	444.50	0.30F	1 ATTENTION TO EMAILS (.3);	Emails with C. Warren, J. Davis, M. Fein and FTI
						0.40F	2 PHONE CONF WITH GRIESMER (.4);	Phone conference with Griesmer regarding environmental issues.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/21/2009	0.50	0.25	158.75		1 ATTENTION TO EMAILS	Emails with A. Freedman and C. Warren
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/24/2009	7.00	1.20	762.00	1.20 F	1 ATTENTION TO EMAILS (1.2);	Emails with C. Warren and K. Kopelman
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/27/2009	0.50	0.25	158.75		1 ATTENTION TO EMAILS;	Emails with C. Warren, J. Godman, J. Davis, K. Kopelman and A. Freedman.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/29/2009	1.50	1.00	635.00	0.40F	1 ATTENTION TO EMAILS (.4);	Emails with R. Schmidt, A. Freedman, T. Molner, C. Warren and J. Godman
						0.60F	3 PHONE CONF WITH WARREN (.6)	Phone call with C. Warren regarding environmental issues.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00	6/30/2009	7.30	2.30	1,460.50	1.10 F	1 ATTENTION TO EMAILS (1.1);	Emails with C. Warren.

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
						0.60F	4 EMAILS WITH T. MAYER (.6);	Email correspondences regarding Environmental Issues with T. Mayer .
						0.60F	5 CONFS WITH C. WARREN (.6)	Conference with C. Warren regarding Superfund issues.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00 7/1/2009		8.10	4.30	2,730.50	0.40F	1 ATTENTION TO EMAILS (.4);	Emails with K. Kopelman, C. Warren and A. Freedman.
						0.80F	3 PHONE CONFS WITH A. FREEDMAN (.8);	Telephone calls with A. Freedman to resolve open issues.
						0.50F	5 EMAILS RE: ISSUES (.5);	Emails with K. Kopelman, C. Warren and A. Freedman.
						1.20 F	6 PHONE CONF WITH TEAM (1.2);	Telephone calls with A. Caton and C. Warren regarding environmental issues.
						0.60F	8 EMAILS RE: BUDGET (.6);	This entry sufficiently details the nature of the task.
						0.40F	9 PHONE CONF WITH WARREN (.4);	Phone call with C. Warren regarding environmental issues.
						0.20 A	10 CONF CALL WITH TEAM, WELL, FTI, ALIX;	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.20 A	11 EMAILS (.4).	Attention to email regarding environmental issues.
FOLB, K							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	\$635.00 7/2/2009		7.50	7.50	4,762.50	0.50F	1 EMAILS (.5);	Emails with C. Warren, A. Caton, K. Kopelman, R. Schmidt, G. Novod.
						0.80F	2 PHONE CONF WITH J&B, WEIL (.8);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.70F	3 PHONE CONF WITH C. WARREN (.7);	Phone call with C. Warren regarding environmental issues.
						1.10 F	4 EMAILS TO TEAM (1.1);	Emails with C. Warren, A. Caton, K. Kopelman, R. Schmidt, G. Novod.
						2.10 F	5 PHONE CONFS WITH K. KOPELMAN, A. FREEDMAN, C. WARREN (2.1);	Phone call with C. Warren regarding environmental issues.
						1.10 F	6 PHONE CONF WITH J. DAVIS (1.1);	Phone call with J. Davis regarding environmental issues.
						0.60F	8 EMAILS WITH A. FREEDMAN (.6).	Email correspondences with A. Freedman regarding environmental issues.
FOLB, K							<i>MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT</i>	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$635.00	7/8/2009	1.50	1.50	952.50	1.30 S	1. ATTN TO EMAILS, TSA SCHEDULES	Majority of time reviewing TSA schedules
							2 CONF WITH WARREN;	Conference with C. Warren regarding environmental issues in TSA
							3 EMAILS	
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	7/21/2009	0.30	0.15	95.25		1 REVIEW EMAIL FROM T. MAYER;	Review emial from T. Mayer regarding comments on environmental remediation.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	7/22/2009	0.20	0.20	127.00		1 ATTENTION TO EMAILS ENVIRONMENTAL ISSUES.	Emails with C. Warren.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	7/27/2009	3.30	2.60	1,651.00	1.10 F	1 CONF WITH C. WARREN AND T. FINGER (1.1);	Conference with C. Warren and T. Finger regarding environmental issues regarding environmental issues.
						1.50 F	2 CONF WITH T. FINGER (1.5);	Conference with T. Finger regarding environmental issues regarding research memo.
						0.70F	3 READING FOR MEMO RE: BANKRUPTCY AND ENVIRONMENTAL LAWS (.7)	This entry sufficiently details the nature of the task.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$635.00	8/27/2009	0.60	0.60	381.00		1 CONFERENCE WITH L. MACKSOD, A. ROGOFF, J. SHARRET, AND T. FINGER.	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
	\$650.00	9/2/2009	1.70	0.60	390.00	0.20 A	2 PHONE CONF WITH GOSLIN,	Phone call with Goslin regarding environmental issues.
						0.20 A	3 CONF WITH C. WARREN AND	Conference with C. Warren regarding environmental issues regarding environmental issues.
						0.20 A	4 EMAIL TO GOSLIN (.6).	Email correspondence with Goslin regarding environmental issues.
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$650.00	9/3/2009	3.50	2.80	1,820.00	2.80 F	1 MEETING WITH FTI (2.8);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
FOLB, K							MATTER NAME: ENVIRONMENTAL ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$650.00	9/21/2009	6.20	1.70	1,105.00	1.70 F	1 MEETING WITH BANKRUPTCY GROUP AND FTI (1.7);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
FOLB, K						0.30F	MATTER NAME: ENVIRONMENTAL ISSUES	
	\$650.00	9/24/2009	3.00	0.30	195.00		2 CONF WITH C. WARREN (.3);	Conference with C. Warren regarding environmental issues regarding environmental issues.
FOLB, K								
							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$650.00	9/30/2009	3.00	1.50	975.00		1 WEEKLY ENVIRONMENTAL CALL;	Weekly environmental call with FTI, Weil, Alix and other KL professionals
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/11/2009	6.20	0.80	416.00	0.80F	4 GENERAL E-MAIL CORRESPONDENCE REGARDING STATUS OF OPEN ITEMS AND COORDINATING REVIEW OF TSA BY REAL	Email correspondences with M. Fein, J. Davis, and K. Kopelman regarding TSA.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/12/2009	4.10	0.50	260.00	0.50F	2 GENERAL E-MAIL CORRESPONDENCE REGARDING STATUS OF OPEN ITEMS AND COORDINATING REVIEW OF TSA BY REAL ESTATE.	Email correspondence with KL team.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/14/2009	1.30	0.50	260.00	0.50F	2 AND GENERAL E-MAIL CORRESPONDENCE REGARDING OPEN ITEMS (.5).	Email correspondences with M. Fein, J. Davis, and K. Kopelman regarding TSA.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/15/2009	5.80	0.50	260.00	0.50F	4 GENERAL E-MAIL CORRESPONDENCE REGARDING OPEN ITEMS (.5);	Email correspondences with M. Fein, J. Davis, and K. Kopelman regarding TSA.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/16/2009	9.00	0.60	312.00	0.60F	3 CONFERENCE CALL WITH FTI (.6);	Conference call with J. Davis, K. Kopelman and FTI.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$520.00	6/19/2009	1.40	1.40	728.00		1 E-MAIL CORRESPONDENCE RE: TSA.	Emails with J. Davis.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/20/2009	9.60	1.90	988.00	1.90 F	1 CONFERENCE CALL REGARDING THE MARK-UP TO THE TRANSITION SERVICES AGREEMENT AND SCHEDULES (1.9);	KL Professionals at call include T. Mayer, A. Freeman , J. David and K. Kopelman.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/21/2009	14.80	2.50	1,300.00	2.50 F	4 CONFERENCE CALLS AND DISCUSSIONS WITH KEN KOPELMAN, JOSH DAVIS, ALAN FRIEDMAN AND THOMAS MOLNER (2.5);	Conference call regarding TSA.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/22/2009	5.60	1.50	780.00	1.50 F	3 AND E-MAIL CORRESPONDENCE, DISCUSSIONS AND PREPARATIONS FOR DISTRIBUTION OF ALL MARKED DOCUMENTS AND ISSUES LIST TO US TREASURY.	Emails with J. Davis and K. Kopelman.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/24/2009	4.20	0.70	364.00	0.70 F	2 E-MAIL CORRESPONDENCE AND DISCUSSIONS REGARDING STATUS OF OPEN ISSUES (.7).	Email correspondences with R. Frankel, and T. Mayer regarding the assignment of Assumable Executory Contracts.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/25/2009	0.60	0.60	312.00	0.60 F	1 E-MAIL CORRESPONDENCE AND DISCUSSIONS REGARDING OPEN ITEMS INCLUDING REVISIONS TO TRANSITION SERVICES AGREEMENT.	Email correspondences with T. Mayer, A. Caton and team regarding Summary of tax related aspects of sale
FREEDMAN, A							MATTER NAME: 363 SALE ISSUES	
	\$520.00	6/26/2009	0.70	0.70	364.00	0.70 F	1 E-MAIL CORRESPONDENCE AND DISCUSSIONS REGARDING REVISIONS TO OBJECTIONS GRID (.7)	Email correspondences with K. Kopelman and J. Davis re 363 Transaction issues.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$520.00	6/26/2009	0.80	0.80	416.00	0.80 F	1 E-MAIL CORRESPONDENCE AND DISCUSSIONS REGARDING STATUS OF OPEN ITEMS INCLUDING REVISED DRAFT OF THE TRANSITION SERVICES AGREEMENT (.8).	Emails to KL team
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/27/2009	7.50	0.30	156.00	0.30 F	5 AND GENERAL E-MAIL CORRESPONDENCE REGARDING THE STATUS OF THE OPEN ISSUES AND THE FINALIZATION OF ALL DOCUMENTS BY 6/30/09 (.3).	Emails to KL team
FREEDMAN, A	\$520.00	6/28/2009	8.00	2.80	1,456.00		MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
						3.20 F	1 CONFERENCE CALL, E-MAILS AND DISCUSSIONS REGARDING STATUS OF OPEN ITEMS, RESPONSES FROM CADWALADER, NEXT STEPS IN THE PROCESS AND PRESENTATION OF REVISED TERMS TO THE COMMITTEE.	Emails to KL team, J. Davis and K. Kopelman.
						2.00 F		
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/29/2009	12.80	5.60	2,912.00	2.00 F	AGREEMENT, AND ALL REAL ESTATE AND ENVIRONMENTAL PROVISIONS (2.0);	This entry sufficiently details the nature of the task.
						2.10 F	4 E-MAIL CORRESPONDENCE AND DISCUSSION REGARDING OPEN ITEMS AND RECEIPT OF REVISED TSA, SCHEDULES AND MASTER LEASE AGREEMENT.	Emails to KL team, J. Davis and K. Kopelman.
						1.50 F	5 REVIEW AND DISCUSS REVISED TSA AND SCHEDULES RECEIVED FROM CAD WALADER (1.5);	Conferences to KL team, J. Davis and K. Kopelman.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$520.00	6/29/2009	1.90	1.20	624.00	1.20 F	2 E-MAIL CORRESPONDENCE AND DISCUSSION REGARDING STATUS OF OPEN ITEMS AND BANKRUPTCY PROCEEDINGS (1.2).	Emails to KL team, J. Davis and K. Kopelman.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
	\$520.00	6/30/2009	4.40	0.60	312.00	0.60F	2 AND E-MAIL CORRESPONDENCE AND DISCUSSION REGARDING STATUS OF OPEN ITEMS AND BANKRUPTCY PROCEEDINGS (.6).	Emails to KL team, J. Davis and K. Kopelman.
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	7/1/2009	6.60	2.10	1,092.00	1.05 A	3 AND E-MAIL CORRESPONDENCE, PHONE CALLS AND GENERAL DOCUMENT REVIEW IN ORDER TO RESOLVE ALL ISSUES AND COORDINATE REVIEW AND	Email correspondence and phones calls with G. Novod, E. Wechsler, Joshua Davis regarding Master Purchase Agreement issues
						1.05 A	4 CORRESPONDENCE BETWEEN THE KRAMER LEVIN ATTORNEYS IN ANTICIPATION OF RESOLVING ALL ISSUES BEFORE THE HOLIDAY WEEKEND (2.1).	Email correspondence with K. Kopelman regarding Master Purchase Agreement issues
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	7/2/2009	11.90	2.30	1,196.00	2.30 F	3 AND E-MAIL CORRESPONDENCE, PHONE CALLS AND GENERAL DOCUMENT REVIEW IN ORDER TO ADDRESS OPEN ISSUES (2.3)	Email correspondence with K. Kopelman, T. Molner, G. Novod, Joshua Davis and C. Warren regarding Master Purchase Agreement issues
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	7/3/2009	7.90	2.10	1,092.00	2.10 F	2 AND E-MAIL CORRESPONDENCE, PHONE CALLS AND GENERAL DOCUMENT REVIEW IN ORDER TO RESOLVE ALL ISSUES IN ANTICIPATION OF RESOLVING ALL ISSUES (2.1).	Email correspondence with K. Kopelman regarding Master Purchase Agreement issues
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
						3.90 F	3 MULTIPLE CONFERENCE CALLS, PHONE CALLS AND E-MAIL CORRESPONDENCE WITH KRAMER LEVIN ATTORNEYS FROM VARIOUS DEPARTMENTS TO RESOLVE OPEN ISSUES AND APPROVE FINAL VERSIONS OF DOCUMENTS (3.9);	Email correspondence with K. Kopelman, T. Molner, G. Novod, Joshua Davis, E. Wechsler and A. Caton regarding Master Purchase Agreement issues list
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	7/6/2009	0.70	0.70	364.00		1 E-MAIL CORRESPONDENCE AND DISTRIBUTE FINAL VERSIONS OF CORPORATE DOCUMENTS.	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
FREEDMAN, A							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	7/7/2009	0.30	0.30	156.00		1 E-MAIL CORRESPONDENCE REGARDING OPEN ISSUES.	Email correspondence with K. Kopelman regarding governance provisions
FREEDMAN, A							MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	
	\$750.00	8/5/2009	0.70	0.70	364.00		1 E-MAIL CORRESPONDENCE, PHONE CALL AND REVIEW MEMOS AND E-MAILS BASED ON REQUEST FOR INFORMATION REGARDING CORPORATE DOCUMENTATION FROM J. SHARRET.	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
FREEDMAN, A	\$750.00	8/10/2009	0.60	0.30	156.00	0.30F	2 REVIEW E-MAILS AND MEMOS REGARDING TSA (.3).	The bulk of the time was spent reviewing the Transition Services Agreement
HERZOG, B.							MATTER NAME: CASE ADMINISTRATION	
	\$750.00	6/4/2009	1.50	1.50	1,125.00		1 INTERNAL MEETING.	Meeting with K. Eckstein, J. Sharret, a. Cation, K. Kopelman, T. Molner, A. Dienstag, C. Auguste, K. Campana, E. Wechsler and A. Rogoff
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/4/2009	5.30	1.80	1,350.00	1.80 F	2 DISCS. W/DEBTORS COUNSEL, FTI AND AD HOC COUNSEL (1.8);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/5/2009	2.60	0.90	675.00	0.90 A	1 COMM CALL AND	Email correspondence and conferences with M. Blades and B. Rigel
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/9/2009	1.10	1.10	825.00		1 REV. SUMMARY OF TRANS; RELATED EMAILS AND DISCS.	Email correspondence with Weils and FTI professionals and KL professionals - M. Blades and H. Stoopack regarding tax issues
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/11/2009	0.90	0.60	450.00	0.30F	1 DISCS. RE: DEALER TERMINATION AGREEMENT (.3);	Email correspondence with H. Stoopack and B. Riegel re: discussions regarding Dealer Termination Agreement
						0.30F	2 DISC. W/BR (.3);	Discussions with B. Riegel regarding Dealer Termination Agreement

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/15/2009	3.70	2.90	2,175.00	1.20 F	1 TAX DILIGENCE CALL (1.2);	Tax Diligence Call with H. Stoopack
						0.85 A	3 DRAFT EMAIL RE: EQUITY TRADING ORDER;	Conference with M. Blades regarding trading order
						0.85 A	4 RELATED DISCS. (1.7)	
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/16/2009	1.30	1.30	975.00		1 EMAILS AND DISCS. RE: EQUITY TRADING ORDER.	Email correspondence and office conference with B. Riegl, M. Blades and H. Stoopack
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/18/2009	7.00	4.80	3,600.00	2.30 F	2 RELATED DISCS. AND ANALYSIS (2.3);	Related discussions and analysis regarding to the ruling request
						2.50 F	3 DISCS. AND ANALYSIS RE: RETAINED TAX LIABILITIES (2.5).	Telephone conferences, email and review with H. Stoopack
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/19/2009	5.40	2.00	1,500.00	2.00 F	1 DISCS. AND EMAILS RE: RETAINED TAX LIABILITIES AND RELATED ISSUES (2.0);	Telephone conferences and email with H. Stoopack
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/21/2009	0.60	0.60	450.00		1 EMAILS RE: LIABILITY FOR PRE-CLOSING TAXES.	Emails correspondences with H. Stoopack, T. Molner, E. Wechsler, R. Schmidt and G. Novod
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/22/2009	2.50	2.50	1,875.00		1 DISCS. RE: RETAINED ASSUMED TAX LIABILITIES.	Telephone conferences with H. Stoopack and G. Novod
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/23/2009	3.40	3.40	2,550.00		1 DISCS. AND EMAILS RE: RETAINED AND ASSUMED LIABILITIES.	Telephone conferences and email with H. Stoopack
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/25/2009	1.80	1.00	750.00	1.00 F	2 RELATED DISCS. AND EMAILS (1.0).	Emails correspondences and discussions with H. Stoopack
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	6/29/2009	3.70	1.50	1,125.00	1.50 F	1 ANALYSIS AND DISCS. RE: G REORG RELATED ISSUES (1.5);	Discussions and emails with H. Stoopack, B. Riegl and M. Blades
HERZOG, B.							MATTER NAME: TAX ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$750.00	6/30/2009	1.60	0.30	225.00	0.30 A	2 EMAILS RE: REORG BOOT;	Discussions with B. Riegl and M. Blades regarding tax structure and research
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	7/1/2009	2.20	0.80	600.00	0.80F	2 EMAILS RE: WIND DOWN BUDGET (.8);	Email correspondence with H. Stoopack re: Wind Down Budget
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	7/2/2009	2.90	1.70	1,275.00	1.70 F	2 RELATED EMAILS AND DISCUSSIONS (1.7).	Email correspondence with H. Stoopack re: Ruling Request
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	7/6/2009	1.00	0.50	375.00		2 RELATED EMAILS.	Email correspondence with H. Stoopack re: 3d supplemental submission to IRS
HERZOG, B.							MATTER NAME: TAX ISSUES	
	\$750.00	9/30/2009	0.50	0.50	375.00		1 DISCS. RE: PLAN STRUCTURE.	Office conference with M. Blades regarding Plan Structure
							MATTER NAME: CASE ADMINISTRATION	
KOPELMAN, K.	\$750.00	6/4/2009	2.50	2.50	2,087.50	1.50 F	1 INTRO ORGANIZATIONAL MEETING W/ALL HANDS (1.50);	Meeting with K. Eckstein, A. Caton, A. Freedman, T. Molner, A. Dienstag, C. Auguste, K. Campana, E. Wechsler and A. Rogoff
						1.00 F	2 CALL W/FTI (1.00)	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$750.00	6/4/2009	4.20	1.10	918.50	1.10 F	1 FOLLOW UP WITH INTERNAL TEAM INCLUDING CONTACTS W/INTERNAL TSA SPECIALISTS; (1.10);	Office conferences with A. Freedman and J. Davis regarding TSA discussion and background materials
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$750.00	6/5/2009	4.20	1.30	1,085.50	0.70F	1 CONTINUE READING EMAILS & NEWS REPORTS (.7);	Read emails and news reports regarding GM and purchase agreement
						0.60F	2 EMAIL RE DOCUMENTS FOR REVIEW, APPROACH (.6);	Email correspondence with James Godman, J. Davis and A. Freedman regarding review documents and purchase agreements
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$750.00	6/8/2009	9.10	0.70	584.50	0.70F	8 E-MAILS TO TEAM THROUGHOUT (.70).	Email correspondence with A. Friedman, A. Freedman, J. Davis and M. Fein re: Transition Services Agreement
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/11/2009	5.70	0.77	642.95	0.77 A	6 (E-MAILS & CALLS) W/M FEIN, K FOLB, J DAVIS, A FREEDMAN,	This entry sufficiently details who the communication was with and subject matter (See Matter Category - TSA)
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/12/2009	7.20	1.80	1,503.00	0.90 A	2 INCL. E-MAILS AND	Re TSA and conversations with Jenner & Block re TSA.
						0.90 A	3 TALKS THROUGHOUT WITH J DAVIS, T MOLNER R SCHMIDT (2.70);	
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES	
	\$835.00	6/13/2009	5.20	0.30	250.50	0.30 A	5 FOLLOW UP CONFERENCE CALL W/INTERNAL WORKING GROUP RE FURTHER REVISIONS, ANI	Participants on call include: M. Fein, J. Godman, A. Freedman, J. Davis
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.006/14/2009		1.20	0.60	501.00		2 E-MAIL TO WORKING GROUP RE SAME.	Email re TSA issues to R. Schmidt, T. Molner.
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/15/2009	7.10	3.08	2,571.80	0.77 A	2 MISC FOLLOW UP RE ALL HANDS CALL INCLUDING TALKS	This entry sufficiently details the nature of the task and who the emails were with (followed up the all-hands call re the TSA provisions by
						0.77 A	3 E-MAILS J&B, FTI.	
						0.77 A	5 E-MAILS AND	The emails and conversations with the specified attorneys were in regard to the TSA.
						0.77 A	6 TALKS RTS, TE MOLNER, J DAVIS, M FEIN, K FOLB, A FREEDMAN;	
KOPELMAN, K.							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$835.00	6/17/2009	0.40	0.40	334.00	0.40F	1 EMAILS, CALLS, TO COORDINATE ENVIRONMENTAL TALKS W/ KL, FTI (.40	The emails were to various KL and FTI professionals.
KOPELMAN, K.							MATTER NAME: ENVIRONMENTAL ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	\$835.00	6/18/2009	0.60	0.30	250.50		2 NUMEROUS EMAILS W/ K. FOLB (.6).	Emails were regarding environmental comments on TSA.
KOPELMAN, K.	\$835.00	6/18/2009	2.90	0.70	584.50		MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
						0.30 A	3 T/CS/E-MAILS RE FOLLOW UP (.90);	Emails to Schmidt, Robert T.; Molner, Thomas E.; Novod, Gordon; A. Freedman
						0.40 A	4 WORK ON SECONDARY ISSUES TO BE INCLUDED ON "DRAFTING ITEMS" PORTION OF ISSUES LIST INCLUDING E-MAILS, CALLS	The emails and calls were to J. Davis and A. Freedman
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES	
	\$835.00	6/18/2009	2.50	0.60	501.00	0.60 A	4 T/CS/EMAILS RE FOLLOW UP (1.80)	Emails to and conferences with Schmidt, Robert T.; Molner, Thomas E.; Novod, Gordon; A. Freedman
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/19/2009	9.50	0.80	668.00	0.40 A	4 EMAILS TO INTERNAL WORKING GROUP RE SAME, AND	Emails to and conferences with Schmidt, Robert T.; Molner, Thomas E.; Novod, Gordon; A. Freedman
						0.40 A	5 FOLLOW UP CONVERSATIONS/V-MAILS RE STATUS (1.20);	
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/21/2009	11.70	2.20	1,837.00	2.20 A	3 WORK ON ISSUES LISTS/OBJECTIONS GRIDS WITH ALL HANDS	"All-Hands" includes: R. Schmidt, T. Molner, A. Freedman and J. Davis.
KOPELMAN, K.							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	\$835.00	6/23/2009	1.80	1.20	1,002.00	0.60 A	1 ON PRE-CALL W/ALL HANDS,	All hands refers to KL and FTI professionals expected to participate in the Committee call
						0.60 A	2 INCLUDING KL INTERNAL TEAM ANI	
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/23/2009	9.50	1.35	1,127.25	0.80 A	1 ON AM CALL AND	On a morning call about the TSA with the KL team that was specified in the following part of the entry: T. Mayer, A. Rogoff, T. Molner, E. Wechsler, G. Novod
						0.55 A	4 MEETING WITH GM REPRESENTATIVES (1.10);	This entry sufficiently details the nature of the task and who the emails were with (met with GM re TSA).

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
KOPELMAN, K.	\$835.00	6/24/2009	0.80	0.40	334.00		MATTER NAME: ENVIRONMENTAL ISSUES	
						0.40 A	2 TALKS T MOLNER (.80)	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/24/2009	2.60	0.68	567.80	0.68 A	1 AM ON OBJECTION GRID, INCLUDING E-MAILS, CALLS, REVIEW OF REAL ESTATE & TSA ITEMS	Emails to A. Freedman, A. Rogoff
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/26/2009	3.80	1.90	1,586.50	1.10 F	4 ATTENTION TO BOOKS & RECORDS ISSUES, INCLUDING E-MAILS TO INTERNAL WORKING GROUP RE SAME (1.10);	Emails to J. Davis, A. Freedman
						0.80 F	6 ATT TO NEW FILINGS OF TRANSACTION DOCUMENTS, INCLUDING T/CS, E-MAILS, REVIEW OF T MOLNER LETTER RE SAME (.80).	Emails to Schmidt, Robert T.; Molner, Thomas E.; Novod, Gordon
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/28/2009	6.40	0.65	542.75	0.65 A	1 E-MAILS, CALLS, TO ARRANGE CONFERENCE CALL W/CWT;	Emails and calls to CWT professionals.
KOPELMAN, K.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$835.00	6/29/2009	17.60	2.80	2,338.00		14 REVIEW AND ANALYZE 1:30AM RE REDRAFT OF TSA RECD FROM J&B/UST, INCLUDING ISSUES LISTS, INTERNAL EMAILS, DRAFTING, RIDERS RE POSSIBLE RESPONSE AND CORRESPONDENCE RE SAME (2.80);	This entry sufficiently details the nature of the task. Internal emails to J. Davis, C. Warren, K. Folb Note that spent time on drafting riders
							MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES	
KOPELMAN, K.	\$835.00	6/30/2009	0.60	0.60	501.00		1 EMAILS WITH INTERNAL GROUP RE WIND DOWN BUDGET AND ENVIRONMENTAL ISSUES (.6)	Emails to T. Molner, M. Fein, J. Davis, G. Novod, R. Schmidt
							MATTER NAME: DIP FINANCING/CASH COLLATERAL	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
KOPELMAN, K.	\$835.00	7/1/2009	4.40	0.90	751.50		5 EMAILS TO ALL HANDS INCLUDING R. SCHMIDT AND A.CATON (1.8)	Emails regarding DIP financing and Cash Collateral and were also sent to J. Davis and M. Fein.
							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
KOPELMAN, K.	\$835.00	7/2/2009	0.70	0.35	292.25		2 TALKS T. MOLNER, A. FREEDMAN (.7).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
							MATTER NAME: 363 Transaction: Master Purchase Agreement Issue	
KOPELMAN, K.	\$835.00	7/02/09	8.80	3.30	3173.00	3.8F	1 WORK ON ALTERNATIVE ISSUE LISTING WITH ALL HANDS (3.8);	Discussions with T. Molner, E. Weschler, G. Novod and J. Davis regarding governance issues and developments in connection with the sale order
KOPELMAN, K.							MATTER NAME: 363 Transaction: Transition Services Agreement	
	\$835.00	7/02/09	1.80	0.90	751.50	.90A	2 INTERNAL EMAILS REPORTING ON SAME (1.8).	Emails sent to G. Novod, T. Molner, T. Mayer, K. Eckstein and J. Davis regarding the call with Leslie Chevokas regarding the review of the remaining TSA items.
KOPELMAN, K.							MATTER NAME: 363 Sales Issues	
	\$835.00	07/02/09	4.20	1.40	1169.00		1 WORK W/TEAM RE VARIOUS ASPECTS OF SALE ORDER, INCLUDING DISCUSSIONS RE PARED DOWN ISSUES LIST APPROACH TO TREASURY, ECT	KL Professionals at meeting include R. Schmidt, T. Molner, A. Freedman, J. Davis, M. Fein, C. Warren
							MATTER NAME: DIP FINANCING/CASH COLLATERAL	
	\$835.00	7/06/09	1.40	0.70	584.50		1 T/CS, EMAILS W/ T. MOLNER, J. DAVIS, C. WARREN RE MISC FOLLOW UP,	Email correspondences with T. Molner, J. Davis, C. Warren regading issues related to the wind down of the Debtors' businesses
KOPELMAN, K.							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	\$835.00	7/06/09	1.90	0.90	751.50		PREP VARIOUS QUESTIONS FOR POTENTIAL DESIGNEE INTERVIEWS, EMAILS RE SAME (.9)	Majority of time spent preparing the various questions; emails were to other Kramer Levin professionals

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
KOPELMAN, K.							<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	
	\$835.00	7/09/2009	8.20	3.47	2,897.45	1.73 F	3 ALL HANDS CONFERENCE CALLS,	Present for the meeting were T. Molner, T. Mayer, and G. Novod
KOPELMAN, K.						1.74 A	4 NUMEROUS EMAILS AND FOLLOW UP (5.2)	Email correspondences with A. Caton, R. Schmidt, A. Dienstag, A. Hicks, and members of Debtors' Counsel
							<i>MATTER NAME: DELPHI</i>	
	\$835.00	7/10/2009	1.40	0.47	389.67	2.00 F	3 FOLLOW UP CALLS & EMAILS.	Email correspondences with T. Molner, A. Freedman and calls with A. Caton and G. Novod regarding transactions in connection with the Delphi deal
MACKSOUD, L							<i>MATTER NAME: MOTIONS</i>	
	\$585.00	8/31/2009	2.40	0.50	292.50		CONFER INTERNALLY REGARDING SAME,	Email correspondences with T. Mayer, G. Novod, and J. Sharret regarding Debtors' bar date motion
MACKSOUD, L							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
MACKSOUD, L	\$735.00	6/04/2009	1.90	1.90	1,396.50	1.90 F	1 PREP FOR AND PARTICIPATE IN MEETING AT PAUL WEISS (1.9).	Met with A. Rogoff, T. Mayer, E. Weschsler, G. Novod to review issues in preparation for meeting (and then attended meeting) with H. Miller and other members' Debtors counsel , FTI , Houlihan at Paul Weiss
MOLNER, T							<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	\$735.00	6/09/2009	04.00	1.00	735.00	.50A	3 CON W/ J. TAYLOR.	Conversations with J. Taylor regarding warrant agreements and registration rights agreement in connection with the Master Purchase Agreement
						.50 A	4 CON W/ KPK	Conversations with K. Kopelman regarding warrant agreements and registration rights agreement in connection with the Master Purchase Agreement
MOLNER, T							<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
	\$735.00 6/11/2009		4.00	1.20	882.00	1.20 F CON W/ K ECKSTEIN, R. SCHMIDT (1.2).	Conversations with K. Eckstein and R. Schmidt regarding memo to be submitted to the Committee discussing outstanding transaction issues related to the Master Asset Purchase Agreement
MOLNER, T						MATTER NAME:363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 6/13/09		0.20	0.20	147.00	1 E-MAILS RE: MPA.	Email correspondences with E.Weschler regarding memo to be submitted to the Committee regarding outstanding transaction issues in connection with the Master Purchase Agreement
MOLNER, T						MATTER NAME:363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 6/18/2009		5.70	0.50	367.50	0.50 F 1 Calls Re: ERISA	Calls with KL professionals including C. Ludgens and J. Sharrett regarding ERISA issues related to Master Purchase Agreement
MOLNER, T						MATTER NAME:363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 6/19/2009		6.20	2.20	1617.00	2.20F 2 MTG AT WGM (2.2).	Meeting with Debtors's counsel at their New York offices to discuss various outstanding issues relating to the Master Asset Agreement.
MOLNER, T						MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	\$735.00 6/20/2009		2.50	1.25	918.75	2 CONS.	Conversations with KL Professionals including J. Davis, A. Freedman and K.Kopelman discusses revisions to the Transition Services Agreement
MOLNER, T						MATTER NAME:363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 6/23/2009		3.50	1.80	1323.00	1.0F 1 TELECON W/ TREASURY AND CWT (1.0).	Conversations with the Treasury and CWT discussing the outstanding tax issues relating to certain provisions in the Master Purchase Agreement

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
					.8F 2	CON RE: TAX ISSUE (.8).	Confe with the KL Professionals including E. Wechsler, J. Taylor discussing the outstanding tax issues relating to certain provisions in the Master Purchase Agreement
MOLNER, T							
						MATTER NAME: 363 SALE ISSUES	
	\$735.00 6/23/2009	1.00	1.00	735.00		1 REVIEW AND CONS RE: OBJECTION.	Majority of time spent reviewing objections filed to the proposed 363 sale
MOLNER, T						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 6/25/2009	2.00	2.00	1470.00		1 NEW ISSUES LIST AND CONS RE: STATUS.	Review new issues relating to the Master Purchase Agreement; conversations regarding the status of the resolution of these new issues with certain KL Professionals including E. Wechsler and J. Taylor.
MOLNER, T						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 06/26/09	3.20	3.20	2,352.00	2.50 F 1	CONS RE: STATUS RE: TSA, MPA. UPDATES (2.5).	Conference calls regarding the status of the resolution of the TSA, MPA and discussing any related updates with certain KL Professionals including E. Wechsler and J. Taylor.
					0.70 F 2	LETTER RE: DOCS. (.7)	Reviewing Letter to Jenner & Block requesting to obtain relevant documents in connection with the MPA, TSA
MOLNER, T						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$735.00 06/27/09	2.00	2.00	1,470.00	1.50 F 1	REVISED DOCS. CONS.	Revising Amended Asset Purchase agreement and other documents relating to the 363 sale; conference calls with KL Professionals including K. Campana, E. Wechsler, J. Taylor and R. Schmidt regarding revisions to these documents relating to the 363 sale.
MOLNER, T						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
	\$735.00	06/28/09	1.50	0.90	661.50	.90F 2 DISCUSSIONS RE: ISSUES LIST. (.9)	Discussions with KL Professionals including E. Wechsler, R. Schmidt, A. Webber regarding outstanding issues relating to MPA
MOLNER, T						<i>MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT</i>	
	\$735.00	06/29/09	1.00	1.00	735.00	1 CONS RE: TSA ISSUES.	Conference calls regarding the status of the resolution of issues relating to the TSA with certain KL Professionals including K. Kopelman, E. Wechsler and A. Freedman.
MOLNER, T						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	\$735.00	6/30/2009	6.50	4.70	3,454.50	1.50F 1 CONFES RE: REVISED TSA (1.5).	Office conference with KL Professionals including R. Schmidt, K. Kopelman, E. Wechsler regarding regarding the revised terms of the TSA
					2.00 F	2 CONFES RE: OUTSTANDING NOTES AND MICHIGAN WORKMEN'S COMP (2.0)	KL Professionals at this conference included R. Schmidt, K. Kopelman, E. Wechsler
					1.0F	3 CONS RE: REAL ESTATE ISSUES (1.0).	KL Professionals at this conference included R. Schmidt, K. Kopelman, E. Wechsler
					0.30 F	6 CON W/ R. SCHMIDT (.2).	Conference with KL Professionals including R. Schmidt, K. Kopelman, E. Wechsler to discuss all outstanding issues relating to the asset purchase agreement.
MOLNER, T						<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$735.00	7/1/2009	2.00	2.00	1,470.00	1 CONFERENCE CALL/ MEETING AT CWT.	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
MOLNER, T						<i>MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT</i>	
	\$735.00	7/2/2009	3.50	1.17	857.50	3 CONF. W/ KPK RE: TSA ISSUES.	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
MOLNER, T						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	\$735.00	7/4/2009	4.20	4.20	3,087.00	0.70F 1 INTERNAL CALL RE: ISSUES (.7).	KL Professionals call regarding 363 Transaction.

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
					0.80F		2 CALL W/ TREASURY AND COUNSEL (.8).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
MOLNER, T							MATTER NAME: CORPORATE & SECURITIES MATTERS	
	\$735.00	7/7/2009	1.00	1.00	735.00		1 CONFERENCES RE: GOVERNANCE, REG RIGHTS.	Conference with K. Kopelman and A. Freedman
MOLNER, T							MATTER NAME: ENVIRONMENTAL ISSUES	
	\$735.00	7/7/2009	0.50	0.50	367.50		1 CONF. RE: ENVIRONMENTAL ISSUE.	Conference with K. Kopelman
MOLNER, T							MATTER NAME: CORPORATE & SECURITIES MATTERS	
	\$735.00	7/9/2009	0.80	0.80	588.00		1 CONFERENCES RE: CORP GOVERNANCE.	Conference with K. Kopelman and R. Schmidt regard corporate governance issues.
NOVOD, G.							MATTER NAME: CASE ADMINISTRATION	
	\$615.00	6/3/2009	3.50	2.50	1,537.50	2.50 F	1 INTERNAL MEETINGS W/ KL TEAM (2.5),	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						1.00 F	2 DRAFT WORK IN PROGRESS LIST (1).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G	\$615.00	6/4/2009	5.10	2.60	1,599.00	1.3	1 MEETING WITH BOB SCHMIDT,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.1	2 CALL W/ REBECCA CHAIKIN,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.8	3 CALL W/ NICT T., T. MAYER;	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.4	4 CALL W/KRISTEN C. (2.6);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G							MATTER NAME: MEETINGS WITH DEBTORS	
	\$615.00	6/4/2009	4.00	2.00	1,230.00	2.00F	2 MEETING AT PAUL WEISS WITH BONDS. (2)	This entry sufficiently details who the communication was with and subject matter (See Matter Category)

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
NOVOD, G							<i>MATTER NAME: CORPORATE & SECURITIES MATTER</i>	
	\$615.00	6/4/2009	0.50	0.25	153.75		CALL W/ AMSTER,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G							<i>MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS</i>	
	\$615.00	6/4/2009	0.90	0.40	246.00	0.40F	2 CALL W/ WILMINGTON TRUST COMPANY (.4)	This entry sufficiently details who the communication was with
	\$615.00	6/5/2009	5.60	2.30	1,414.50	2.3	6 EMAILS RE CASE ADMINISTRATION, MONDAY'S MEETING, BANKER INTERVIEWS. (2.3).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00	6/7/2009	0.60	0.60	369.00	0.6	1 EMAIL TO COMMITTEE (.6).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	
	\$615.00	6/8/2009	4.10	4.10	2,521.50	0.10F	1 CALL W/ B. HERZOG (0.1).	This entry sufficiently details who the communication was with (B. Herzog, a KL attorney) and subject matter (see the Matter Category)
						0.70 A	2 CALL TO STEVE K AT WGM,	This entry sufficiently details who the communication was with (S. Karotkin, a Weil attorney) and subject matter (see the Matter Category)
						0.53 A	5 MEETING WITH J. SHARRET,	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
						0.53 A	6 CALL W/ SHARRET,	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00	6/9/2009	2.30	1.30	799.50	0.70F	3 CALL W/ PAUL WEISS. (0.7).	This entry sufficiently details who the communication was with (Paul Weiss) and subject matter (see the Matter Category)

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
NOVOD, G.							<i>MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS</i>	
	\$615.00 6/9/2009		0.90	0.50	307.50	0.10F	3 CALL W/ BARCLAYS. (0.1).	This entry sufficiently details who the communication was with (Barclays) and subject matter (see the Matter Category)
						0.20F	5 DISC. W/ KEN, EMAIL TO TEAM. (0.2).	This entry sufficiently details who the communication was with (K. Eckstein, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	
	\$615.00 6/9/2009		3.10	2.35	1,445.25	0.20 A	3 DISC. W/ R.CHAIKIN, R. SCHMIDT,	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney, and R. Chaikin, a KL paralegal) and subject matter (see the Matter Category)
						0.20 A	4 EMAIL TO MATT WILLIAMS (.6).	This entry sufficiently details who the communication was with (M. Williams, a Gibson Dunn attorney representing the Committee Chair) and subject matter (see the Matter Category)
						0.55 A	5 CALL W/ JEN S,	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
						0.55 A	6 CALL W/ CHRIS L,	This entry sufficiently details who the communication was with (C. Lutgens, a KL attorney) and subject matter (see the Matter Category)
						0.55 A	8 CALL W/ SHARRET (2.2).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00 6/10/2009		1.00	0.40	246.00	0.20 A	2 EMAIL TO WGM. (0.4).	This entry sufficiently details who the communication was with (Weil Gotshal and Manges [WGM]) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
	\$615.00	6/10/2009	2.20	0.20	123.00	0.20F 1 EMAIL TO JOE SMOLINSKY, EMAIL RE CASE. (0.2).	This entry sufficiently details who the communication was with (J. Smolinsky, a Weil attorney) and subject matter (see the Matter Category)
NOVOD, G.						MATTER NAME: SUPPLIER MATTERS	
	\$615.00	6/11/2009	0.40	0.10	61.50	0.10F 2 CALL W/ R. SCHMIDT. (0.1).	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$615.00	6/11/2009	4.70	3.57	2,195.55	1.00 F 1 VARIOUS CALLS W/ C. LUTGENS RE SALE AGREEMENT (1).	This entry sufficiently details who the communication was with (C. Lutgens, a KL attorney) and subject matter (see the Matter Category)
						0.13 A 2 CALL W/ J. DAVIS RE SALE,	This entry sufficiently details who the communication was with (J. Davis, a KL attorney) and subject matter (see the Matter Category)
						0.13 A 3 CALL W/ R. SCHMIDT,	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney) and subject matter (see the Matter Category)
						0.14 A 4 MEETING WITH J. SHARRET (0.4).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
						0.20F 5 CALL W/ MELISSA ELLIS. (0.2).	This entry sufficiently details who the communication was with (M. Ellis, from FTI) and subject matter (see the Matter Category)
						0.78 A 7 EMAIL TO B. SEIDEL,	This entry sufficiently details who the communication was with (B. Seidel, from Butzel Long, conflicts counsel) and subject matter (see the Matter Category)
						0.77 A 8 DISC. W/ R. SCHMIDT,	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney) and subject matter (see the Matter Category)
						0.77 A 9 CALL W/ J. DAVIS (3.1).	This entry sufficiently details who the communication was with (J. Davis, a KL attorney) and subject matter (see the Matter Category)

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	
	\$615.00 6/11/2009		4.50	0.20	123.00	0.20F	6 CALL W/ WGM (RON IT). (0.2).	This entry sufficiently details who the communication was with (Weil Gotshal and Manges) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: SUPPLIER MATTERS</i>	
	\$615.00 6/12/2009		1.00	1.00	615.00	1.00 F	1 CALL W/ B. SEIDEL, B. HOHLER, R. SCHMIDT. (1.0).	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney and B. Seidel from Butzel Long, conflicts counsel) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$615.00 6/12/2009		1.60	0.40	246.00	0.10F	2 CALL W/ JEN S. (0.1).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00 6/15/2009		0.80	0.50	307.50	0.20F	1 CALL W/ M. ELLIS (0.2).	This entry sufficiently details who the communication was with (M. Ellis, from FTI) and subject matter (see the Matter Category)
						0.10F	3 CALL W/ J. SHARRET (0.1).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
						0.20F	4 CALL W/ TEAM (0.2).	This entry sufficiently details who the communication was with (Team means the internal Kramer Levin team) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
	\$615.00 6/15/2009		1.10	0.60	369.00	0.30 A	1 CALL W/ A. KATZ,	This entry sufficiently details who the communication was with (A. Katz, a KL attorney) and subject matter (see the Matter Category)
						0.30 A	2 CALL W/ K. CAMPANA, A. KATZ (0.6).	This entry sufficiently details who the communication was with (A. Katz and K. Campana, KL attorneys) and subject matter (see the Matter Category)

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
NOVOD, G.							<i>MATTER NAME: SUPPLIER MATTERS</i>	
	\$615.00	6/15/2009	1.40	0.50	307.50	0.50F	1 CALL W/ BUTZEL LONG (0.5).	This entry sufficiently details who the communication was with (Butzel Long, conflicts counsel) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	
	\$615.00	6/15/2009	2.30	1.16	713.40	0.16 A	3 CALL WITH D. CHO (0.5).	This entry sufficiently details who the communication was with (D. Cho, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.						0.80F	5 INTERNAL MEETING RE PENDING MOTIONS, SUMMARIES (0.8).	
						0.20F	6 CALL W/ WEIL GOTSHAL (0.2).	This entry sufficiently details who the communication was with (Weil Gotshal and Manges) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT</i>	
	\$615.00	6/15/2009	3.30	1.70	1,045.50	1.70 F	3 TSA CALL (1.7).	Cf. call with Jenner and Block, Weil, GM, K. Kopelman, J. Davis
NOVOD, G.							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00	6/16/2009	0.60	0.30	184.50		2 CALL W/ WGM.	This entry sufficiently details who the communication was with (Weil Gotshal and Manges) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	\$615.00	6/16/2009	10.20	0.20	123.00	0.20F	5 CALL W/FTI (0.2).	This entry sufficiently details who the communication was with (FTI) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	
	\$615.00	6/16/2009	0.80	0.25	153.75	0.25 A	2 EMAIL TO J. SHARRET, STEVE K. (0.5).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney and S. Karotkin, a Weil attorney) and subject matter (see the Matter Category)
NOVOD, G.							<i>MATTER NAME: MOTIONS</i>	

Timekeeper	Rate Date	Entry		Fees	Task		Response/ Supplemented Entry
		Hours	Hours		Hours	Description	
	\$615.00 6/16/2009	1.40	0.50	307.50	0.50F	1 CALL W/ STEVE SILINSKY AT FTI (0.5).	This entry sufficiently details who the communication was with (FTI) and subject matter (see the Matter Category)
NOVOD, G.						<i>MATTER NAME: CASE ADMINISTRATION</i>	
	\$615.00 6/17/2009	0.30	0.30	184.50		1 DISCUSSIONS W/ KEN, BOB & REBECCA.	This entry sufficiently details who the communication was with (K. Eckstein, a KL attorney, R. Schmidt, a KL attorney and R. Chaikin, a KL paralegal) and subject matter (see the Matter Category)
						<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
NOVOD, G.	\$615.00 6/17/2009	2.60	1.55	953.25	0.25 A	1 CALL W/ A. CATON,	This entry sufficiently details who the communication was with (A. Caton, a KL attorney) and subject matter (see the Matter Category)
					0.25 A	2 DISCUSSION W/ J. SHARRET (0.5).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
					1.05 A	4 CALL W/ J. SHARRET (2.1).	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.						<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	\$615.00 6/17/2009	0.80	0.20	123.00	0.20F	4 DISCUSSION W/ J. SHARRET. (.2)	This entry sufficiently details who the communication was with (J. Sharret, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.						<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$615.00 6/18/2009	4.50	2.00	1,230.00	2.00 F	1 DISCUSSION W/ J. SHARRET, R. SCHMIDT, CHRIS, K. CHIN (2.0),	This entry sufficiently details who the communication was with (J. Sharret, R. Schmidt, C. Lutgens and K. Chin, KL attorneys) and subject matter (see the Matter Category)
NOVOD, G.						<i>MATTER NAME: HEARINGS</i>	

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
	\$615.00	6/18/2009	2.40	0.20	123.00	0.20F	4 DISCUSSION W/ R. SCHMIDT (.2).	This entry sufficiently details who the communication was with (R. Schmidt, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: MOTIONS	
	\$615.00	6/18/2009	5.40	0.10	61.50	0.10F	1 CALL TO STEVE K. (0.1).	This entry sufficiently details who the communication was with (S. Karotkin, a Weil attorney) and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	
	\$615.00	6/19/2009	7.20	3.70	2,275.50	2.80 F	2 MEETING WITH WGM, UST (2.8).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.90F	3 INTERNAL MEETING RE SAME (0.9).	This entry sufficiently details who the communication was with (KL professionals) and subject matter (See Matter Category)
NOVOD, G.							MATTER NAME: RETENTION OF PROFESSIONALS	
	\$615.00	6/19/2009	0.50	0.10	61.50	0.10F	1 EMAIL RE ALIX PARTNERS (.1),	Emails regarding retention of Alix Partners.
NOVOD, G.							MATTER NAME: CASE ADMINISTRATION	
	\$615.00	6/20/2009	0.90	0.50	307.50	0.30F	1 CALL W/ A. CATON (0.3).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	
	\$615.00	6/20/2009	4.30	2.60	1,599.00	2.60 F	3 FURTHER EDIT ISSUES LIST, EMAILS RE SAME (2.6).	This entry sufficiently details the nature of the task.
NOVOD, G.							MATTER NAME: DIP FINANCING/CASH COLLATERAL	
	\$615.00	6/22/2009	2.40	1.30	799.50	0.55 A	2 DRAFT EMAIL TO COMMITTEE,	This entry sufficiently details the nature of the task.
						0.55 A	3 CALL W/R. SCHMIDT, J. SMOLINSKY,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
						0.20F	5 MEETING WITH A. CATON (0.2).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							<i>MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS</i>	
	\$615.00 6/22/2009		0.80	0.35	215.25	0.15 A	2 CALL W/ LAW DEBENTURE,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.10 A	4 DISCUSSION W/ J. SHARRET,	Conference with J. Sharret regarding Committee meetings.
						0.10 A	5 CALL W/ LAW DEBENTURE (0.2).	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							<i>MATTER NAME: TAX ISSUES</i>	
	\$615.00 6/22/2009		0.70	0.40	246.00	0.10 A	2 CALL W/ J. SHARRET,	Call with J. Sharret regarding Tax issues.
						0.20F	4 DISCUSSION W/L. MACKSOD (0.2)	Conference with L. Macksoud regarding Tax issues.
NOVOD, G.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	\$615.00 6/22/2009		1.20	0.48	295.20	0.12 A	2 DISCUSSION W/ J. SHARRET,	Conference with J. Sharret regarding 363 Sale issues.
						0.12 A	4 CALL W/ LAW DEBENTURE,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.12 A	5 CALL TO GM (0.6);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	\$615.00 6/23/2009		1.40	1.40	861.00	0.30F	1 CALL W/PAUL WEISS (0.3);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.90F	2 CALL W/US TRUSTEE (0.9);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.10 A	3 FOLLOW-UP W/VARIOUS PEOPLE	
						0.10 A	4 CALL W/US DEPARTMENT OF JUSTICE (.2)	This entry sufficiently details who the communication was with and subject matter (See Matter Category)

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
NOVOD, G.							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	\$615.00	6/23/2009	0.30	0.30	184.50		1 CALL W/ M. WILLIAMS,	This entry sufficiently details who the communication was with
NOVOD, G.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$615.00	6/23/2009	3.10	3.10	1,906.50	3.10 F	1 EMAILS AND REVIEW OF SALE EXHIBITS (3.1)	This entry sufficiently details the nature of the task.
NOVOD, G.							MATTER NAME: 363 SALE ISSUES	
	\$615.00	6/23/2009	11.20	1.30	799.50	1.30 F	5 CALL W/M. WILLIAMS (1.3),	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							MATTER NAME: RETENTION OF PROFESSIONALS	
	\$615.00	6/24/2009	0.50	0.50	307.50		1 EMAIL RE EVERCORE RETENTION	This entry sufficiently details the nature of the task.
NOVOD, G.							MATTER NAME: 363 SALE ISSUES	
	\$615.00	6/24/2009	5.50	0.20	123.00	0.10 A	4 CALL W/JUDGE GERBER'S CLERK,	This entry sufficiently details the nature of the task(see Matter Category) and who the conversation was with.
NOVOD, G.							MATTER NAME: 363 SALE ISSUES	
	\$615.00	6/25/2009	8.70	0.10	61.50	0.60 A	2 CALL W/J. DAVIS RE SALES ISSUES,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
						0.10 A	5 REVIEW OF EMAIL FROM BOB,	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$615.00	6/26/2009	2.60	0.50	307.50	0.20F	1 CALL W/FTI (0.2);	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
						0.30F	2 DISCUSSION W/J. SHARRET (0.3);	
NOVOD, G.							MATTER NAME: DISCOVERY/DEPOSITIONS	

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
	\$615.00	6/28/2009	1.10	1.00	615.00	0.17 A 2 CALL W/J. ROCHON,	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.16 A 4 DISCUSSION W/R. SCHMIDT (0.5);		
					0.50F 5 REVIEW OF CWT PRESENTATION, EMAILS RE SAME (0.5).		
NOVOD, G.						MATTER NAME: HEARINGS	
	\$615.00	6/29/2009	4.80	0.30	184.50	0.10 A 5 EMAIL TO CONOR TULLY,	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.10 A 6 CALL TO A. CATON.		
					0.10 A 7 EMAIL TO A. CATON (0.3).		
NOVOD, G.						MATTER NAME: MOTIONS	
	\$615.00	6/29/2009	1.00	0.30	184.50	0.10F 3 CALL TO RTS (0.1);	Call with R. Schmidt regarding Motions.
					0.20F 6 EMAIL TO TEAM RE SAME (0.2).		Emails to internal KL team regarding sale amendment.
NOVOD, G.						MATTER NAME: 363 SALE ISSUES	
	\$615.00	6/29/2009	3.60	2.10	1,291.50	0.30F 3 CALLS RE SALE ORDER (0.3);	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.10F 4 CALL W/CONOR, ANNA (0.1);		
					0.20F 5 CALL W/PAUL WEISS (0.2)		
					1.50 F 7 INTERNAL MEETING RE SALE (1.5);		Internal KL meeting with T. Mayer, A. Caton, E. Wechsler, T. Molner, K. Kopelman, and TJ. Taylor regarding 363 Sale
NOVOD, G.						MATTER NAME: DIP FINANCING/CASH COLLATERAL	
	\$615.00	6/30/2009	0.90	0.90	553.50	0.90F 1 INTERNAL TEAM CALL RE DIP (0.9)	KL Professional's conference call (including A. Caton, R. Schmidt, K. Eckstein)regarding DIP.
NOVOD, G.						MATTER NAME: HEARINGS	
	\$615	6/30/2009	7.00	0.50	307.50	0.50F 4 CALL W/ R. CHAIKIN (0.5);	This entry sufficiently details who the communication was with and subject matter (See Matter Category)
NOVOD, G.						MATTER NAME: 363 SALE ISSUES	
	\$615	6/30/2009	7.80	0.20	123.00	0.20F 8 CALL W/JEN R (0.2);	Telephone calls with Jen Rochon regarding sales issues
NOVOD, G.						MATTER NAME: CASE ADMINISTRATION	

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
	\$615	7/1/2009	0.60	0.60	369.00	0.15 A 1 CALL W/ A. CATON,	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.15 A 2 DISCUSSION W/ J. SHARRET (.3);		
					0.15 A 3 CALL W/ K. CAMPANA.		
					0.15 A 4 CALL TO M. MICHAEL AT FTI (.3).		
NOVOD, G.						MATTER NAME: MOTIONS	
	\$615	7/1/2009	1.20	0.43	264.45	0.20F 3 CALL W/L. LAKIN (.2);	Telephone call with L. Lakin regarding stipulation
					0.23 A 5 EMAIL RE SAME,		Email regarding Revised Order review
NOVOD, G.						MATTER NAME: 363 SALE ISSUES	
	\$615	7/2/2009	4.60	2.16	1,328.40	0.22 A 2 CALL W/RONIT,	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.22 A 3 EMAIL TO RONIT,		
					0.22 A 4 CALL W/J. TAYLOR,		
					0.20 A 7 CALL W/J. SHARRET,		
					0.20 A 8 DISCUSSION W/J. SHARRET,		
					0.20 A 9 EMAIL TO WEIL (.6);		
					0.30F 10 EMAILS TO J. SHARRET (.3);		
					0.30 A 11 CALL W/T. MOLNER,		
					0.30 A 12 EMAIL RE SAME (.6);		
NOVOD, G.						MATTER NAME: RETENTION OF PROFESSIONALS	
	\$615	7/4/2009	1.20	1.20	738.00	1.20 F 1 EMAILS AND REVIEW OF DOCUMENTS RE APS INCENTIVE COMPENSATION (1.2)	Majority of time spent on review of documents
NOVOD, G.						MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	\$615	7/6/2009	6.20	0.40	246.00	0.20F 5 POST-CALL. (.2).	Post-Committee call
					0.20F 6 CALL W/ J. DAVIS (.2)		Telephone call with J. Davis re: Committee call
NOVOD, G.						MATTER NAME: DELPHI	
	\$615	7/7/2009	8.60	1.90	1,168.50	1.30 F 1 REVIEW OF EMAILS RE DELPHI. (1.3).	Emails from Weil Gotshal re: Delphi

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
					0.40F	2 DISC. W/ R. SCHMIDT, J. SHARRET (.4).	Discussion with R. Schmidt and J. Sharret re: Delphi transaction and settlement issues
					0.20 F	8 CALL W/ A. PHILLIPS, CALL RE DIP. (.6).	Telephone call with A. Phillips of FTI and calls re: DIP
NOVOD, G.						MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	\$615 7/8/2009	3.00	1.90	1,168.50	0.50F	3 CALL TO L. LIS, B. BRESSLER, OTHER COMMITTEE MEMBERS. (.5).	Telephone calls to L. Lis, B. Bressler and other Committee Members regarding election of directors
					0.20F	4 DISC. W/ L. MACKSoud (.2).	Discussion with L. Macksoud regarding nominees
					1.20 F	5 EMAILS TO COMMITTEE MEMBERS, INTERNAL EMAILS. (1.2).	Emails regarding director election and nominees
NOVOD, G.						MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$615.00 7/8/2009	0.40	0.40	246.00	0.10F	1 CALL W/ E. WECHSLER, J. TAYLOR (.1).	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.10 A	2 CALL W/ J. TAYLOR,	
					0.10 A	3 CALL TO RONIT. (.2).	
					0.10F	4 CALL TO R. SCHMIDT. (.1).	
NOVOD, G.						MATTER NAME: APPELLATE ISSUES	
	\$615.00 7/8/2009	1.70	1.15	707.25	0.10 A	1 DISC. W/ D. BLABEY,	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
					0.25 A	6 DISC. W/ R. SCHMIDT. (.5).	
NOVOD, G.						MATTER NAME: MOTIONS	
	\$615.00 7/8/2009	0.60	0.60	369.00	0.10F	1 CALL TO ROB L. AT WEIL. (.1).	This entry sufficiently details who the communication was with (R. Lemons, a Weil attorney) and subject matter (see the Matter Category)
					0.30F	2 CALL W/ ROB L, CALL W/ J. DAVIS (.3).	This entry sufficiently details who the communication was with (R. Lemons, a Weil attorney and J. Davis a KL attorney) and subject matter (see the Matter Category)
					0.20F	3 CALL W/ J. TAYLOR (.2).	This entry sufficiently details who the communication was with (J. Taylor, a KL attorney) and subject matter (see the Matter Category)
NOVOD, G.						MATTER NAME: CORPORATE & SECURITIES MATTERS	

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
	\$615.00	7/9/2009	1.00	0.60	369.00	0.40 A	2 CALL W/ J. SHARRET, L. MACKSOUD,	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: DELPHI	
	\$615.00	7/9/2009	3.50	1.60	984.00	0.20F	1 CALL W/ ROB L. (.2).	This entry sufficiently details who the communication was with (R. Lemons, a Weil attorney) and subject matter (see the Matter
						0.20F	5 CALL W/ ROB L. (.2).	
						0.80F	6 MEETING WITH J. SHARRET (.8).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						0.10F	7 CALL W/ J. TAYLOR (.1).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						0.30F	9 CALL W/ J. TAYLOR, R. CHAIKIN (.3).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: DIP FINANCING/CASH COLLATERAL	
	\$615.00	7/10/2009	0.30	0.20	123.00	0.10F	1 CALL W/ K. CAMPANA RE DIP (.1),	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						0.20F	2 CALL W/ B. SEIDEL. (.2).	This entry sufficiently details who the communication was with (B. Seidel, a Butzel Long attorney) and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	\$615.00	7/10/2009	0.30	0.30	184.50		1 CALL W/ DAVE M, J. SHARRET, RONIT.	This entry sufficiently details who the communication was with (J. Sharret a KL attorney and two Weil attorneys) and subject matter (see the Matter Category)
NOVOD, G.							MATTER NAME: DELPHI	
	\$615.00	7/10/2009	7.30	1.93	1,186.95	0.30F	2 CALL W/ ROB L. (.3).	This entry sufficiently details who the communication was with (R. Lemons, a Weil attorney) and subject matter (see the Matter Category)
						0.10F	3 ALL W/ DAVE M AT WEIL.(.1)	
						0.27 A	5 DISC. W/ R. SCHMIDT,	
						0.26 A	6 DISC. W/ J. SHARRET (.8).	
						0.10F	11 CALL W/ K. KOPELMAN (.1)	

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
						0.90F	14 REVIEW OF EMAILS, EMAIL TO SCHMIDT, WEIL REVIEW OF ORDER, REVISED NOVATION. (.9).	These entries sufficiently detail who the communication was with and subject matter (See Matter Category)
		7/23/2009	0.80	0.40	246.00		1 EMAILS RE CASE AND PENDING MOTIONS.	Email to J. Sharret
NOVOD, G.							MATTER NAME: DELPHI	
		7/24/2009	1.40	1.10	676.50	0.20F	1 CALL W/ J. SHARRET (.2).	These entries sufficiently detail the nature of the task and who the conversation was with. All were regarding Delphi issues (as indicated by the Matter Category)
						0.30F	3 CALL TO RON IT, JOE S, MICHELLE M. (.3)	
						0.50F	4 EMAILS TO J. SHARRET, RONIT. (.5)	
						0.10F	5 CALL W/ WGM. (.1).	
NOVOD, G.							MATTER NAME: CASE ADMINISTRATION	
		7/27/2009	1.60	1.40	861.00	0.10F	1 EMAIL TO RONIT. (.1).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						1.30 F	3 INTERNAL MEETING (1.3).	Other attendees: J. Sharret, R. Schmidt, L. Macksoud and A. Caton
NOVOD, G.							MATTER NAME: CASE ADMINISTRATION	
		7/29/2009	0.90	0.90	553.50	0.10 A	1 CALL TO RONIT.	These entries sufficiently detail who the communication was with and subject matter (see Meeting with J. Sharret and G. Plotko)
						0.10 A	2 CALL W/ J. SHARRET (.2).	
						0.70F	3 INTERNAL MEETING. (.7).	
NOVOD, G.							MATTER NAME: CASE ADMINISTRATION	
		7/30/2009	0.20	0.20	123.00		1 EMAIL TO J. SHARRET.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
SCHMIDT, R.	6/9/2009	1.90	0.75	551.25	0.50 A	1 ATTN TO ISSUES RE NON DISCLOSURE AGMT AND REVIEW AND COMMENT BY-LAWS, CONFIDENTIALITY PROVISIONS	
					0.50 A	2 MULTIPLE T/CS AND O/CS RE SAME (1.0);	Conference call with G. Novod, J. Sharret and Weil Gotshal re: by-laws (indicated by same)
					0.25 A	3 ATTN. TO LOGISTICS FOR COMMITTEE MEETING;	Varous conferences with KL team re: preparing for Committee meeting
					0.25 A	4 O/CS RE SAME (.5);	
SCHMIDT, R.						<i>MATTER NAME: MOTIONS</i>	
	6/9/2009	2.50	0.20	147.00	0.20 F	5 T/C BARRY BRESSLER AND FOLLOW UP (.2);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.	6/9/2009	1.00	1.00	735.00		<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
					1.00 F	1 PREPARE FOR (1.0)	
	6/10/2009	2.90	1.45	1,065.75	1.00 F	2 AND PARTICIPATE AT MEETING WITH WEIL GOTSHAL (1.0);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.45 A	3 PRE AND	This entry sufficiently details that R. Schmidt had pre-conferences with various parties, including Committee members
					0.45 A	4 POST CONFS WITH PARTIES AND CMTEE MEMBERS (.9).	
SCHMIDT, R.	6/11/2009	0.50	0.17	124.95	0.17 A	<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
					0.17 A	1 MEETING WITH K. ECKSTEIN, T. MAYER RE APA,	
					0.16 A	2 O/C AND	This communication was with K. Eckstein and T. Mayer
						3 FOLLOW UP RE SAME (.5)	
SCHMIDT, R.	6/12/2009	0.60	0.20	147.00		<i>MATTER NAME: CASE ADMINISTRATION</i>	
						2 O/C NOVOD, CATON,	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						<i>MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES</i>	
SCHMIDT, R.							

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	6/15/2009		1.00	0.50	367.50		1 FINALIZE RE MEMO;	
							2 MULT EMAILS RE SAME	Emails were with various KL professionals regarding the memo (including K. Kopelman, M. Fein, J. Godman, K. Folb and C. Warren)
SCHMIDT, R.							<i>MATTER NAME: MOTIONS</i>	
	6/17/2009		2.10	0.25	183.75	0.12 A	6 T/C JOE SMOLINSKY;	These entries sufficiently detail who the communication was with and subject matter (see
						0.13 A	7 O/C G NOVOD;	
SCHMIDT, R.							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	6/19/2009		1.70	0.50	367.50	0.50F	2 T/C UNITED STATES TRUSTEE (.5);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category and prior description re: Evercore)
SCHMIDT, R.							<i>MATTER NAME: CASE ADMINISTRATION</i>	
	6/22/2009		0.40	0.40	294.00	0.20F	1 T/CS SMOLINSKY RE MISC. ISSUES (.2);	These entries sufficiently detail who the communication was with and subject matter (see
						0.20F	2 O/C W/ G. NOVOD RE SAME (.2)	
SCHMIDT, R.							<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	6/23/2009		1.30	1.30	955.50		1 PREPARE AND PARTICIPATE CONF. CALL RE OPEN DEAL POINTS.	Conference call was with various professionals Kramer Levin, Weil Gotshal, Cadwalader, FTI, Houlihan and Paul Weiss
SCHMIDT, R.							<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	6/23/2009		1.00	1.00	735.00		1 ATTN TO SALE RELATED DISCOVERY AND OCS LITIGATORS RE SAME	This entry sufficiently details who the communication was (Kramer Levin litigators including J. Rochon and B. Schulman) with and subject matter (see the Matter Category
SCHMIDT, R.							<i>MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT</i>	
	6/23/2009		0.50	0.50	367.50	0.50F	1 ATTN TSA ISSUES AND CONFS RE SAME (.5)	Conferences with KL internal team
SCHMIDT, R.							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	6/24/2009		0.40	0.40	294.00		1 ATTN. TO ENVIRONMENTAL ISSUES AND O/CS RE SAME	Conferences with KL professionals (including K. Kopelman, C. Warren and K. Folb)

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
SCHMIDT, R.							<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	6/24/2009		1.10	1.10	808.50	1.10 F	1 ATTN DISCOVERY ISSUES AND OCS RE SAME (1.1)	Conferences with J. Rochon and G. Novod
SCHMIDT, R.							<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	6/24/2009		2.10	0.50	367.50			
						0.50 A	2 ATTN ISSUES RE EVERCORE RETENTION INCLUDING REV OF UST OBJECTION	
						0.50 A	3 CONFS RE SAME (1.0)	Conference with K. Eckstein re: Evercore
SCHMIDT, R.							<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	6/26/2009		2.00	2.00	1,470.00		1 ATTN ISSUES RE DISCOVERY AND DEPOSITION COVERAGE INCLUDING MULT TCS AND EMAILS RE SAME	Communciations with KL team, including J. Rochon, G. Novod and A. Rogoff
SCHMIDT, R.							<i>MATTER NAME: HEARINGS</i>	
	6/29/2009		0.90	0.90	661.50		1 TEAM MEETING RE HEARING PREPARATION.	Meeting with KL team (including T. Mayer, K. Eckstein, A. Rogoff, G. Novod, D. Blabey and L. Macksoud)
							<i>MATTER NAME: HEARINGS</i>	
	6/30/2009		10.00	2.00	1,470.00	2.00 A	3 INCLUDING MULTIPLE CONF.S W/ ALL PARTIES THROUGHOUT DAY,	This was the Sale Hearing and, as indicated, R. Schmidt had multiple conferences with all parties (including with Debtors and U.S. Treasury)
							4 INCLUDING COMMITTEE MTG AT LUNCH BREAK (6.0);	
SCHMIDT, R.							<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	6/30/2009		1.40	1.40	1,029.00		1 OC LITIGATION TEAM RE DEPOSITION DESIGNATIONS AND REV MATERIALS RE SAME	This entry sufficiently details who the communication was with (Kramer Levin litigators) and subject matter (see the Matter Category)
							<i>MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES</i>	
	6/30/2009		1.00	1.00	735.00		1 ATTN TO REAL ESTATE AND TSA OPEN ISSUES AND CONFS RE SAME'	Conference with KL internal team (including M. Fein, K. Kopelman, J. Godman, , A. Caton, A. Rogoff, T. Molner, J. Davis, T. Mayer, C. Warren, K. Folb) and FTI

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
SCHMIDT, R.	7/1/2009	5.50	1.80	1,323.00		<i>MATTER NAME: HEARINGS</i>	
					2.90 F	1 SALE HEARING CONTINUATION (2.9)	
					0.80F	2 REVIEW DOCS (.8);	
					1.80 F	3 <u>MULT T/CS AND EMAILS (1.8).</u>	This was the Sale Hearing and, as indicated, R. Schmidt had multiple calls and e-mails relating to the Sale Hearing
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/1/2009	1.00	1.00	735.00		1 REVIEW FILINGS AND EMAILS.	Majority of time was spent reviewing filing; emails with Jenner & Block, KL corporate team (including K. Kopelman) and Fti
SCHMIDT, R.						<i>MATTER NAME: HEARINGS</i>	
	7/2/2009	4.00	1.20	882.00	1.20 F	5 NEGOTIATE ISSUES THROUGHOUT DAY W/MULTIPLE PARTIES (1.2)	This was the Sale Hearing and R. Schmdit negotiated issues with multiple parties (primarily the Debtors and U.S. Treasury) throughout the day
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/2/2009	2.10	0.36	264.60	0.36 A	2 MULT CALLS AND E/MAILS CORP TEAM;	This entry sufficiently details who the communication was with (Kramer Levin corporate team) and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/3/2009	7.80	1.05	771.75	0.25 A	6 E/MS K. ECKSTEIN, A. CATON (.5);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.80F	7 FOLLOW-UP E/MS RE MPA AND TSA (.8)	Emails with KL team (including K. Kopelman, T. Mayer, K. Eckstein, A. Caton and G. Novod)
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/4/2009	3.00	0.40	294.00	0.40F	2 FOLLOW-UP CONF CALL KL TEAM (.4);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
					0.60F	3 REVIEW REVISED ISSUE LIST AND REVISED MPA (.6)	
SCHMIDT, R.	7/4/2009	0.90	0.45	330.75		MATTER NAME: RETENTION OF PROFESSIONALS	
						1 ATTN ALIX FEE STRUCTURE;	
						2 EMAILS SAME.	Emails with K. Eckstein
SCHMIDT, R.						MATTER NAME: 363 SALE ISSUES	
	7/4/2009	3.30	1.90	1,396.50	0.20F	2 T/C G. NOVOD (.2);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					1.20 F	3 REVIEW DOCS AND EMAILS AND ALL HANDS CONF CALL (1.2);	"All-hands" conference call with internal Kramer Levin team and Debtors and U.S. Treasury professionals
					0.50F	4 FOLLOW-UP CALLS AND EMAILS (.5);	Communications with KL team (including K. Kopelman, T. Molner, E. Wechsler, A. Caton, J. Taylor, J. Davis)
SCHMIDT, R.						MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES	
	7/4/2009	1.90	1.40	1,029.00	0.70 A	1 REVIEW DOCS AND CONF CALL W/ CORPORATE, REAL ESTATE AND ENVIRONMENT;	These entries sufficiently detail who the communication was with (KL corporate, real estate and environmental team) and subject matter (see Matter Category)
					0.70 A	2 FOLLOW-UP E/MS (1.4);	
SCHMIDT, R.						MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	7/5/2009	1.80	1.80	1,323.00		1 ATTN TO LOGISTICS FOR NEXT DAY COMMITTEE MEETING AND EMAILS RE SAME	Emails with A. Caton, T. Mayer and K. Eckstein re: Committee meeting
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	7/5/2009	1.00	0.50	367.50		1 MULT EMAILS RE OPEN REAL ESTATE AND ENVIRONMENTAL MATTERS IN MPA;	Emails with Jenner & Block, Weil Gotshal and KL internal team (M. Fein, J. Godman, C. Warren, T. Molner)
SCHMIDT, R.						MATTER NAME: 363 TRANSACTION: REAL ESTATE ISSUES	
	7/5/2009	4.60	2.67	1,962.45	0.47 A	3 T/CS AND E/MS RE SAME (1.4);	Emails with KL internal team (M. Fein, J. Godman, T. Molner, C. Warren, J. Davis)

Timekeeper	Rate	Entry		Fees	Task		Response/ Supplemented Entry
		Date	Hours		Hours	Description	
					1.10 F	5 CONF CALL RE ALL ISSUES (1.1);	Conference call with FTI and KL internal team (J. Godman, K. Kopelman, M. Fein, T. Molner, C. Warren and A. Caton)
					1.10 F	6 MULTIPLE E/MS AND DOCS RE ALL ISSUES (1.1);	Emails with KL internal team
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/6/2009		1.00	1.00	735.00	0.30F 1 ATTN TO OPEN ISSUES ON TRANSACTION DOCS AND O/CS CORPORATE TEAM RE SAME.	This entry sufficiently details who the communication was with (KL corporate team) and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: MOTIONS</i>	
	7/6/2009		1.50	0.30	220.50	2 EMAILS G. NOVOD (.3);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: CASE ADMINISTRATION</i>	
	7/7/2009		0.50	0.25	183.75	2 EMAILS W/ A. CATON.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	
	7/7/2009		1.00	0.67	490.00	2 T/C A. CATON;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						3 REVIEW EMAILS RE SAME.	Emails with A. Caton and T. Mayer
SCHMIDT, R.						<i>MATTER NAME: APPELLATE ISSUES</i>	
	7/7/2009		1.00	0.33	245.00	3 E/MS SAME.	Emails with G. Novod
						<i>MATTER NAME: DELPHI</i>	
SCHMIDT, R.	7/7/2009		2.00	0.50	367.50	0.50F 3 O/CS AND EMAILS RE SAME (1.0);	Communications with G. Novod
SCHMIDT, R.						<i>MATTER NAME: CORPORATE & SECURITIES MATTERS</i>	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	7/8/2009		0.20	0.20	147.00	0.20F	1 T/C JACOBS (BOD DESIGNEE) (.2).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	7/8/2009		3.50	0.50	367.50	0.25 A	3 FOLLOW-UP O/CS W/ TEAM;	This entry sufficiently details who the communication was with (KL team) and subject matter (see the Matter Category)
						0.25 A	4 T/C WEIL (.5)	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/8/2009		0.50	0.50	367.50		1 ATTN TO CLOSING SCHEDULE AND O/CS SAME.	Part of time reviewing closing schedule followed by conference with G. Novod
SCHMIDT, R.							MATTER NAME: APPELLATE ISSUES	
	7/8/2009		0.80	0.40	294.00		2 T/C D. BLABEY (.8).	This entry sufficiently details who the communication was with (KL team) and subject matter (see the Matter Category and remainder of entry)
SCHMIDT, R.							MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	7/8/2009		1.90	0.90	661.50	0.90F	1 ATTN TSA MODIFICATIONS AND E/MS SAME (.9);	Emails with KL team (including C. Warren, K. Kopelman, T. Molner, M. Fein, J. Davis and A. Freedman)
SCHMIDT, R.							MATTER NAME: COMMITTEE MEETINGS/COMMUNICATIONS	
	7/9/2009		2.00	1.33	980.00		2 INCLUDING PRE AND	The interview process was part of Committee call; KL professionals discussed the issues
							3 POST CONFS SAME.	
SCHMIDT, R.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/9/2009		5.90	2.45	1,800.75	0.75 A	2 T/CS AND EMAILS RE SAME (1.5);	
						0.75 A	3 FOLLOW-UP T/CS AND E/MS RE CLOSING (1.0);	Communications with G. Novod and E. Wechsler
						1.00 F	4 MULTIPLE T/CS AND E/MS W/ K. KOPELMAN, A. CATON AND OTHERS RE CORPORATE GOVERNANCE;	As evidenced by entire entry, conference call was with KL internal team (including K. Kopelman, A. Caton)

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
					0.70 A	5 FOLLOW-UP LATE NIGHT CONF CALLS SAME (1.4);	
SCHMIDT, R.						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	7/9/2009	1.00	1.00	735.00		1 REV FTI APPLICATION AND T/CS AND EMAILS RE SAME.	Majority of time reviewing the FTI application followed by communications with L. Macksoud
SCHMIDT, R.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	7/10/2009	1.50	0.75	551.25		1 ATTN CLOSING ISSUES.	
						2 EMAILS RE SAME	Emails to GM Committee and KL group
SCHMIDT, R.						<i>MATTER NAME: CASE ADMINISTRATION</i>	
	7/13/2009	1.00	0.30	220.50	0.30F	2 MULTIPLE T/CS (.3);	Conversations with J. Sharret and G. Novod
SCHMIDT, R.						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	7/13/2009	0.70	0.35	257.25		2 O/C G. NOVOD AND L. MACKSOD.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category and remainder of entry)
SCHMIDT, R.						<i>MATTER NAME: DIP FINANCING/CASH COLLATERAL</i>	
	7/14/2009	2.30	0.35	257.25	0.35 A	3 FOLLOW-UP T. MAYER, K. ECKSTEIN (.7)	
SCHMIDT, R.						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	7/15/2009	0.50	0.25	183.75		2 O/C K. ECKSTEIN	This entry sufficiently details who the communication was with and subject matter (see the Matter Category and remainder of entry on Alix Partners)
SCHMIDT, R.						<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	7/16/2009	2.00	1.33	977.55	0.33 A	1 T/C FTI;	These entries sufficiently detail who the communication was with and subject matter (see the Matter Category)
					1.00 F	4 CONF CALL W/ ALIX, WEIL, FTI, HOULIHAN LOKEY AND FOLLOW-UP (1.0)	
SCHMIDT, R.						<i>MATTER NAME: DEALERSHIP MATTERS</i>	

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
	7/16/2009	0.50	0.25	183.75		1 T/C W/ J. SMOLINSKY;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: DELPHI	
	7/16/2009	0.90	0.30	220.50		2 O/C NOVOD;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category and remainder of entry re: Delphi Auction)
SCHMIDT, R.						MATTER NAME: 363 TRANSACTION: TRANSITION SERVICES AGREEMENT	
	7/16/2009	0.50	0.25	183.75		2 O/CS JS.	Conf. w/ J. Sharret re TSA.
SCHMIDT, R.						MATTER NAME: EMPLOYEE BENEFITS/LABOR ISSUES	
	7/17/2009	1.00	0.40	294.00	0.40F	2 T/CS W/ FTI AND WEIL (.4);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: SUPPLIER MATTERS	
	7/17/2009	0.90	0.30	220.50		1 T/C C. TULLY AND FOLLOW-UP;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: DELPHI	
	7/21/2009	0.90	0.45	330.75	0.60 A	2 O/C G. NOVOD AND FOLLOW-UP.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category and rest of entry re Delphi status)
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	7/22/2009	2.40	0.60	441.00		2 O/C W/ A. ROGOFF (1.2);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: CREDITOR COMMUNICATIONS	
	7/23/2009	0.50	0.50	367.50		1 ATTN TO CREDITOR INQUIRIES AND MISC CORRESPONDENCE	

Timekeeper	Rate	Entry Date	Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
SCHMIDT, R.							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	7/23/2009	2.50	1.26	926.10	0.50	A 2	T/CS AND E/MS C WARREN (1.0);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.38	A 5	T/C J. SMOLINSKY;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.38	A 6	O/CS C. WARREN, J. SHARRET (1.5).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							<i>MATTER NAME: SUPPLIER MATTERS</i>	
	7/24/2009	0.70	0.70	514.50		1	T/C W/ SUPPLIER COUNSEL AND FOLLOW-UP	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	7/24/2009	1.40	0.70	514.50		2	T/CS C. WARREN;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						4	T/CS W/ WEIL.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	7/27/2009	2.00	0.50	367.50	0.50	A 2	T/C C. WARREN (1.0);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	7/28/2009	1.50	0.25	183.75		1	EMAILS W/ C. TULLY;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.							<i>MATTER NAME: DELPHI</i>	

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
	7/28/2009	0.70	0.30	220.50	0.30F	2 O/C J. SHARRET; KC (.3).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category) (KC=K. Chin)
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	7/29/2009	1.40	1.40	1,029.00	0.35 A	1 MEETING WITH C. WARREN AND	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.35 A	2 CONF CALL W/ FTI REAL ESTATE/ ENVIRONMENT TEAM (.7);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.70F	3 FOLLOW-UP O/CS AND REVIEW MATERIALS (.7).	The follow up conferences were with other professionals on the call.
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	7/31/2009	1.80	0.75	551.25	0.25 A	2 O/C A ROGOFF (.5);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.50 A	3 MTG C. WARREN AND A. ROGOFF;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: RETENTION OF PROFESSIONALS	
	8/2/2009	0.90	0.15	110.25	0.15 A	3 ATTENTION TO STATUS ALIX LETTER;	This is not a communication. The Alix Status Letter is a status report.
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	8/5/2009	1.20	0.40	294.00	0.40F	1 OFFICE CONFERENCE W/ C. WARREN (.4);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: CASE ADMINISTRATION	
	8/6/2009	2.80	0.80	588.00	0.30F	4 T/C W/ US TRUSTEE (.3);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
					0.20F	5 EMAILS W/ J. SHARRET (.2);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
					0.30F	6 T/C W/ AL JACOBS (.3);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	8/6/2009	0.90	0.50	367.50	0.50F	1 TELEPHONE CONFERENCE AND EMAILS TO C. WARREN (.5);	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						MATTER NAME: CASE ADMINISTRATION	
	8/7/2009	1.00	0.70	514.50	0.30F	1 T/C W/ T. MAYER (.3);	Re open items and Meeting Agenda
					0.40F	3 EMAILS RE SAME (.4).	To T. Mayer re open items and meeting agenda
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	8/7/2009	1.00	0.50	367.50		2 EMAILS RE SAME.	To M. Williams (Wilmington Trust) re EPA document request.
SCHMIDT, R.						MATTER NAME: CASE ADMINISTRATION	
	8/10/2009	0.50	0.20	147.00	0.20F	2 REVIEW EMAILS (.2).	From J. Sharret
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	8/18/2009	1.20	0.30	220.50	0.30F	1 EMAILS (.3);	To K. Eckstein re environment issues.
SCHMIDT, R.						MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS	
	8/19/2009	0.50	0.10	73.50	0.10F	3 OFFICE CONFERENCE W/ A. CATON (.1).	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: ENVIRONMENTAL ISSUES	
	8/20/2009	0.50	0.17	122.50		3 OFFICE CONFERENCE W/ A. CATON.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						MATTER NAME: FEE APPLICATION/MONTHLY INVOICES	
	8/24/2009	1.00	0.35	257.25	0.35 A	1 EMAILS RE FEE AUDITOR.	To FTI and from J. Sharret

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
						<i>MATTER NAME: FEE APPLICATION/MONTHLY INVOICES</i>	
SCHMIDT, R.	8/31/2009	0.50	0.50	367.50		1 OFFICE CONFERENCES RE FEE APPLICATION AND FOLLOW-UP.	With J. Sharret
SCHMIDT, R.						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	9/15/2009	0.60	0.30	220.50		3 O/C T. MAYER;	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
						4 O/C L. MACKSOD.	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: CASE ADMINISTRATION</i>	
	9/22/2009	0.50	0.25	183.75		2 T/C UST	This entry sufficiently details who the communication was with and subject matter (see the Matter Category)
SCHMIDT, R.						<i>MATTER NAME: RETENTION OF PROFESSIONALS</i>	
	9/22/2009	0.50	0.25	183.75		1 O/CS RE EVERCORE;	With A. Rogoff
						<i>MATTER NAME: TAX ISSUES</i>	
STOOPACK, H	6/5/2009	0.30	0.30		208.50F	1 E-MAILS RE: TAX ISSUES.	Email with B. Herzog
STOOPACK, H						<i>MATTER NAME: TAX ISSUES</i>	
	6/7/2009	2.10	2.10	1,459.50		1 REVIEW PURCHASE AGREEMENT, E-MAIL RE: SAME.	Majority of time reviewing purchase agreement; Email with B. Herzog and A. Webber
STOOPACK, H						<i>MATTER NAME: TAX ISSUES</i>	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	6/8/2009		4.80	2.80	1,946.00		0.80 S 1 DISCS. W/ B. HERZOG,	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
							2.00 A 2 E-MAILS, CONSIDERATION RE: TAX ISSUES,	Email with B. Herzog and A. Webber
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/9/2009		3.20	1.10	764.50		1.10 F 3 DISCS. B. HERZOG, E-MAILS & REVIEW OF ADDITIONAL DOCS (1.1).	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/10/2009		3.80	1.40	973.00		0.70 A 1 DISCS. W/ B. HERZOG,	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
							0.70 A 2 T/C STEVE JOFFE (1.4),	This entry sufficiently details who the communication was with (S. Joffe) and subject matter (see the Matter Category)
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/11/2009		1.60	1.60	1,112.00		1 REVIEW TSA, E-MAIL RE: SAME.	Majority of time spent reviewing TSA; Email J. Davis
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/16/2009		0.50	0.50	347.50		1 CONSIDERATION RE: TAX ISSUES, E-MAILS	Email with B. Herzog
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/17/2009		5.30	2.00	1,390.00	2.00F	3 UPDATED INFO. RE: DILIGENCE, E-MAILS RE: SAME (2.0).	Email with B. Herzog, J. Vessey
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/19/2009		2.30	1.70	1,181.50	0.60F	1 TC B. HERZOG (.6),	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
						1.00F	2 REVIEW, REVISE E-MAIL RE: TAX ISSUES (1.0)	Email with B. Herzog, T. Mayer
STOOPACK, H							MATTER NAME: TAX ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	6/20/2009		0.80	0.80	556.00		1 REVIEW, COMMENT ON DRAFT SUMMARY, E-MAIL RE: SAME.	Email with B. Herzog, E. Wechsler, G. Novod, T. Mayer, K. Eckstein, R. Schmidt
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/21/2009		0.60	0.60	417.00		1 REVIEW, COMMENT ON DRAFT SUMMARY, E-MAILS RE: SAME.	Email with B. Herzog, E. Wechsler, G. Novod, T. Mayer, K. Eckstein, G. Novod, A. Caton
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/22/2009		4.30	2.30	1,598.50	1.30F	1 TCS., DISCS., E-MAILS RE: TAX LIABILITIES (1.3),	Email with B. Herzog; Call with B. Herzog and G. Novod
						1.00F	2 TC JENNER & BLOCK (1.0),	This entry sufficiently details who the communication was with (Jenner & Block) and subject matter (see the Matter Category)
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/23/2009		4.80	4.80	3,336.00		1 TCS, E-MAILS & DISCS. RE: TAX LIABILITIES, ETC.	Discussions with B. Herzog
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/25/2009		2.40	1.40	973.00	1.40F	1 TCS, DISCS., RE: TAX LIABILITIES, E-MAILS RE: SAME (1.4),	Discussions with B. Herzog
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/27/2009		2.60	2.60	1,807.00		1 REVIEW REVISED MPA, E-MAILS RE: SAME	Email with B. Herzog, Amanda Webber
STOOPACK, H							MATTER NAME: TAX ISSUES	
	6/29/2009		2.30	0.70	486.50	0.30 F	1 DISCS. B. HERZOG (.3),	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
						0.40 F	2 FURTHER E-MAILS (.4),	Email with B. Herzog
STOOPACK, H							MATTER NAME: TAX ISSUES	
	7/1/2009		1.30	1.30	903.50		1 EMAILS AND CONSIDERATION RE WIND DOWN BUDGET, TSA, TAX LIABILITIES	Email with A. Freedman and B. Herzog
STOOPACK, H							MATTER NAME: TAX ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	7/2/2009		1.50	1.00	695.00	0.50 A	2 DISCUSSION B. HERZOG,	This entry sufficiently details who the communication was with (B. Herzog) and subject matter (see the Matter Category)
						0.50 S	3 TELCON W/ STUART GOLDRING.	This entry sufficiently details who the communication was with (S. Goldring) and subject matter (see the Matter Category)
STOOPACK, H							MATTER NAME: TAX ISSUES	
	9/24/2009		2.50	0.50	350.00	0.50 F	2 TC S. GOLDRING (.5).	This entry sufficiently details who the communication was with (S. Goldring) and subject matter (see the Matter Category)
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/16/2009		5.60	2.30	1,460.50	2.30 F	2 INTERNAL DISCUSSIONS REGARDING THE SAME AND THE TRANSACTION IN GENERAL (2.3);	Cf with C. Lutgens; E. Wechsler
							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
TAYLOR, J.	6/17/2009		2.50	1.60	1,016.00	1.60 F	2 INTERNAL DISCUSSIONS REGARDING THE TREATMENT OF CERTAIN IR BONDS BY THE MASTER PURCHASE AND SALE AGREEMENT (1.6);	Cf with E. Wechsler
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/18/2009		9.20	6.00	3,810.00	6.00 F	1 CONFERENCE CALLS WITH FINANCIAL ADVISORS TO THE CREDITORS' COMMITTEE (3.4); 3 INTERNAL DISCUSSIONS REGARDING THE SAME (2.6)	This entry sufficiently details who the communication was with (FTI) and subject matter (see the Matter Category); Cf also with E. Wechsler, T. Molner, A. Dienstag
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/24/2009		7.80	1.70	1,079.50	1.70 F	2 INTERNAL DISCUSSIONS REGARDING THE SAME (1.7);	Cf with E. Wechsler
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/25/2009		7.40	1.40	889.00	1.40 F	2 INTERNAL DISCUSSIONS REGARDING THE SAME (1.4);	Cf with E. Wechsler

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/27/2009		6.70	1.30	825.50	1.30 F	2 INTERNAL DISCUSSIONS REGARDING THE SAME (1.3);	Email with J. Davis
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/28/2009		3.20	0.50	317.50	0.50 F	2 INTERNAL DISCUSSIONS REGARDING THE SAME (.5);	Email with J. Sharret, J. Davis and G. Novod
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/29/2009		7.60	2.20	1,397.00	2.20 F	3 INTERNAL DISCUSSIONS REGARDING THE SAME (2.2).	Email with E. Wechsler
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/30/2009		5.10	0.90	571.50	0.90 F	3 INTERNAL DISCUSSIONS REGARDING THE SAME (.9);	Cf with A. Webber
TAYLOR, J.							MATTER NAME: CORPORATE & SECURITIES MATTERS	
	7/2/2009		5.20	1.10	698.50	1.10 F	2 INTERNAL DISCUSSIONS REGARDING SAME (1.1).	Email with G. Novod; A. Webber
TAYLOR, J.							MATTER NAME: DELPHI	
	7/3/2009		0.90	0.90	571.50		1 INTERNAL DISCUSSIONS REGARDING THE DELPHI SALE.	Email with G. Novod, A. Webber, J. Sharret
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/6/2009		7.20	0.65	412.75	0.65 A	2 INTERNAL DISCUSSIONS	Email with A. Freedman; C. Warren; R. Schmidt; A. Caton; G. Novod
TAYLOR, J.							MATTER NAME: DELPHI	
	7/7/2009		2.10	2.10	1,333.50		1 INTERNAL DISCUSSIONS REGARDING DELPHI ARRANGEMENTS.	Call with G. Novod and A. Webber
TAYLOR, J.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/9/2009		10.20	4.95	3,143.25	1.20 F	4 PARTICIPATED IN PRE-CLOSING CONFERENCE CALLS (1.2).	Call with G. Novod

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/4/2009		1.90	1.10	836.00	0.60F	1 EMAILS, TCS RE: TIME ISSUES (.6).	Email with S. Ruksay-Kidd
						0.80F	2 REVIEW MATERIALS (.8);	
						0.50F	3 LITIGATION TEAM MEETING (.5).	This entry sufficiently details who the communication was with (KL litigation team) and subject matter (see the Matter Category)
TRACTHMA N, J.							<i>MATTER NAME: MOTIONS</i>	
	6/5/2009		1.40	0.60	456.00	0.60F	1 EMAILS, TCS RE: PENDING MOTIONS (.6);	Email with L. Macksoud; T. Mayer; K. Eckstein; E. Frejka; R. Schmidt
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/8/2009		3.10	2.10	1,596.00	1.50 F	1 TCS, EMAILS RE: TOA ISSUES AND OTHER CASE BUSINESS (1.5);	Email with A. Caton; K. Eckstein; T. Mayer; S. Ruskay Kidd
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/9/2009		2.30	1.50	1,140.00	1.50 F	1 TCS, EMAILS, CONSULT RE: CLIENT MEMOS (1.5);	Email with S. Ruskay-Kidd; J. Rochon; S. Sparling
	6/10/2009		2.30	0.70	532.00	0.70F	2 T/CS, E-MAILS RE: PENDING RESEARCH, STAFFING (.7);	Email with J. Rochon; B. Schulman; H. Waxman; E. Patt; Dannie Cho; S. Ford
TRACTHMA N, J.							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	6/11/2009		1.30	1.30	988.00	1.30 F	1 T/CS, E-MAILS RE: TORT CLAIM ISSUES (1.3)	Email with S. Ruskay-Kidd
TRACTHMA N, J.							<i>MATTER NAME: MOTIONS</i>	
	6/12/2009		3.40	1.60	1,216.00	1.60 F	2 TCS, EMAILS RE: MEMOS FOR COMMITTEE (1.6).	Email with A. Caton
TRACTHMA N, J.							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	6/13/2009		6.20	1.10	836.00	1.10 F	1 TCS, E-MAILS RE: TORT CLAIM MEMOS (1.1)	Emails with A. Caton and E. Frejka
TRACTHMA N, J.							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	6/14/2009		3.10	0.50	380.00	0.50F	2 E-MAILS RE: MEMOS (.5).	Emails with K. Eckstein; David Blabey, Jr.; A. Caton

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
TRACTHMA N, J.							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	6/15/2009		5.50	1.70	1,292.00	1.70 F	1 TCS, E-MAILS RE: MEMOS (1.7);	Emails with K. Eckstein; T. Mayer; R. Schmidt and A. Caton
TRACTHMA N, J.							<i>MATTER NAME: TORT AND SUCCESSOR LIABILITY ISSUES</i>	
	6/16/2009		1.90	0.40	304.00	0.40 F	1 E-MAILS RE: MEMOS (.4);	Emails with David Blabey, S. Ruskay-Kidd and J. Sharret
TRACTHMA N, J.							<i>MATTER NAME: MOTIONS</i>	
	6/17/2009		3.60	0.80	608.00	0.80 F	1 TCS, EMAILS RE: PENDING ISSUES (.8)	TC with. J. Rochon
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/18/2009		3.60	0.80	608.00	0.80 F	2 TCS, EMAILS RE: PENDING WORK (.8)	TC with. J. Rochon
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/19/2009		6.10	0.70	532.00	0.70 F	3 TCS, EMAILS RE: PENDING ISSUES (.7)	Emails to David Blabey and R. Schmidt
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/21/2009		0.80	0.20	152.00	0.20 F	1 MISC. EMAILS (.2);	Email to S. Ruskay Kidd
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/22/2009		6.70	1.80	1,368.00	1.20 F 0.60 F	2 MISC. TCS, EMAILS RE: OBJECTION (1.2); 3 MEET RE: STATUS OF CASE (.6).	Call with G. Novod; Email with B. Schulman Meet with David Blabey and A. Caton
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/23/2009		1.60	0.30	228.00	0.30 F	2 MISC. EMAILS (.3);	Emails with David Blabey; A. Caton and S> Ruskay Kidd
TRACTHMA N, J.							<i>MATTER NAME: 363 SALE ISSUES</i>	
	6/24/2009		1.50	0.70	532.00	0.70 F	1 EMAILS RE: OBJECTIONS AND DISCOVERY (.7)	Email with J. Rochon
TRACTHMA N, J.							<i>MATTER NAME: DISCOVERY/DEPOSITIONS</i>	
	6/25/2009		1.70	0.60	456.00	0.60 F	1 TCS, EMAILS RE: STAFFING OF DISCOVERY (.6),	Email with J. Rochon; B. Schulman; H. Waxman

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
TRACTHMA N, J.							MATTER NAME: DISCOVERY/DEPOSITIONS	
	6/30/2009		0.50	0.50	380.00		1 EMAILS RE: DEPOS.	Email with J. Rochon
TRACTHMA N, J.							MATTER NAME: MOTIONS	
	7/1/2009		2.10	0.80	608.00	0.80F	2 MISC. EMAILS, TCS RE: OBJECTION, HEARING (.8).	Emails with David Blabey
TRACTHMA N, J.							MATTER NAME: MOTIONS	
	7/2/2009		0.40	0.40	304.00		1 EMAILS RE: HEARING, OBJECTION, APPEAL	Email with B. Schulman
TRACTHMA N, J.							MATTER NAME: MOTIONS	
	7/6/2009		1.20	1.20	912.00		1 TCS, EMAILS, REVIEW STAY MOTIONS	Email with R. Schmidt and David Blabey
TRACTHMA N, J.							MATTER NAME: MOTIONS	
	7/7/2009		3.20	0.90	684.00	0.90F	2 TCS, EMAILS RE: RESPONSE (.9);	Email with David Blabey
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/5/2009		1.00	1.00	735.00		1 REVIEW MASTER SALE AGREEMENT AND PROPOSED SCHEDULE, CONFER ON ENVIRONMENTAL PROVISIONS	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/10/2009		0.50	0.25	183.75		1 REVIEW SUMMARY OF ENVIRONMENTAL ISSUES AND PROVISIONS; 2 CONFER ON SAME	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/15/2009		0.50	0.25	183.75		1 REVIEW NEW VERSION OF COMMITTEE MEMO; 2 CONFER ON ENVIRONMENTAL ISSUES AND STATUS IN SAME	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/17/2009		0.80	0.20	147.00	0.20 A	2 CONFER ON ENVIRONMENTAL ISSUES.	Meet with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/20/2009		1.50	0.90	661.50	0.90F	2 CONFERENCE CALL ON ENVIRONMENTAL ISSUES IN TSA (.9).	CF with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	6/23/2009		1.30	0.15	110.25	0.15 A	2 CONFER ON ENVIRONMENTAL ISSUES;	Email with K. Folb; A. Freedman; K. Kopelman; J. Davis
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/24/2009		1.30	1.00	735.00	1.00 F	1 CONFER ON GM SUPERFUND SITES (.6); 2 CONFER ON PRIVILEGE FOR ENVIRONMENTAL AUDIT REPORT (.4)	Email with K. Folb; K. Kopelman; M. Fein; J. Davis; J. Godman; A. Freedman
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/25/2009		0.50	0.25	183.75		2 CONFER ON ENVIRONMENTAL ISSUES	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/29/2009		1.50	0.40	294.00	0.40 F	2 CONFER ON ENVIRONMENTAL ISSUES (.4)	Phone Cf with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	6/30/2009		1.80	0.90	661.50	0.90 F	1 CONFER ON SUPERFUND SITES AND ENVIRONMENTAL LIABILITY ISSUES (.4); 4 MESSAGES ON LIABILITY ISSUES (.5)	CF with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/1/2009		4.80	1.90	1,396.50	1.90 F	2 CONFER ON SUPERFUND SITES (.8); 5 CIBFER ON ENVIRONMENTAL ISSUES IN SALE AGREEMENT, MASTER LEASE AND TSA (1.1)	Phone Cf with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/2/2009		6.50	1.80	1,323.00	1.80 F	3 CONFER ON ENVIRONMENTAL ISSUES (1.8).	Email with K. Folb; K. Kopelman ; R. Schmidt; T. Mayer; G. Novod and A. Caton
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/3/2009		10.00	2.50	1,837.50	1.00 F	2 CONFER ON ISSUES (1.0);	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/4/2009		11.00	3.00	2,205.00	1.50 F	3 MESSAGES ON ENVIRONMENTAL ISSUES IN DOCUMENTS (1.5);	Email K. Folb
						1.50 F	4 CONFER ON ENVIRONMENTAL ISSUES (1.5)	Phone Cf with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/5/2009		13.00	5.00	3,675.00	3.00 F	2 CALLS WITH LAWYERS AND GM ON ENVIRONMENTAL ISSUES (3.0);	This entry sufficiently details who the communication was with (GM and attorneys) and subject matter (see the Matter Category)
						2.00 F	4 CONFER ON MEMO TO COMMITTEE ON ENVIRONMENTAL ISSUES (2.0).	Phone Cf with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
	7/6/2009		6.00	2.60	1,911.00	0.60F	3 CONFER ON ENVIRONMENTAL ISSUES (.6);	Phone Cf with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/8/2009		3.50	2.00	1,470.00	1.30 F	2 CONFER ON REVISIONS (1.3);	Meet with J. Davis
						0.70F	3 MESSAGES ON REVISIONS (.7);	Email with J. Davis and M. Fein
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/21/2009		0.50	0.30	220.50	0.30F	1 CONFER ON ENVIRONMENTAL REMEDIATION AT SITES (.3);	Email with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/22/2009		0.80	0.30	220.50	0.30F	2 CONFER ON AGREEMENT (.3);	CF with K. Folb
							MATTER NAME: ENVIRONMENTAL ISSUES	
WARREN, C.	7/23/2009		2.00	0.30	220.50	0.30F	4 CONFER ON SITES (.3);	CF with K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/24/2009		0.80	0.20	147.00	0.20F	1 CONFER ON TOLLING AGREEMENT (.2)	Tc with R. Schmidt
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/27/2009		1.80	1.40	1,029.00	1.40 F	1 CONFER ON ENVIRONMENTAL ISSUES AND MEMO ON BANKRUPTCY AND ENVIRONMENTAL CLAIMS (1.4);	TC with R. Schmidt; Cf with T. Finger and K. Folb
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/30/2009		1.50	0.20	147.00	0.20F	4 MESSAGES ON ENVIRONMENTAL INFORMATION (.2).	Call with A. Rogoff
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	7/31/2009		1.30	0.90	661.50	0.90F	1 MEETING ON ENVIRONMENTAL ISSUES AND INFORMATION (.9);	Meeting with A. Rogoff and R. Schmidt
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	8/12/2009		1.30	0.30	220.50	0.30F	4 CONFER ON ENVIRONMENTAL CLAIMS (.3)	Email with T. Finger
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	8/17/2009		0.30	0.30	220.50		1 MESSAGES ON MEETING ON ENVIRONMENTAL SITES.	Email with R. Schmidt and A. Rogoff
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	8/20/2009		0.50	0.20	147.00	0.20F	2 MESSAGES ON SITE MEETING (.2)	Email to A. Rogoff and A. Caton
WARREN, C.							MATTER NAME: ENVIRONMENTAL ISSUES	
	8/31/2009		0.50	0.50	367.50		1 CONFER ON GM ENVIRONMENTAL SITE ISSUES	Email with K. Folb

Timekeeper	Rate Date	Entry Hours	Hours	Fees	Task Hours	Description	Response/ Supplemented Entry
WARREN, C.						<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	9/10/2009	1.00	0.33	245.00		3 CONFER ON NEW YORK AG'S OFFICE ISSUES	Discuss with A. Caton and A. Rogoff
WARREN, C.						<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	9/17/2009	0.80	0.40	294.00		1 CONFER ON ESTIMATES OF REMEDIATION COSTS;	Email and call with A. Rogoff
WARREN, C.						<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	9/18/2009	1.00	0.50	367.50		2 TELEPHONE WEIL ON SITE ISSUES.	This entry sufficiently details who the communication was with (Weil) and subject matter (see the Matter Category)
WARREN, C.						<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	9/24/2009	1.00	0.50	367.50		2 CONFER ON MEMO.	Cf. with K. Folb
WARREN, C.						<i>MATTER NAME: ENVIRONMENTAL ISSUES</i>	
	9/25/2009	0.50	0.25	183.75		1 TELEPHONE FTI ON ENVIRONMENTAL DATA BASE; 2 MESSAGE ON DATA BASE	This entry sufficiently details who the communication was with (FTI) and subject matter (see the Matter Category). In addition, the total time entry is 0.5, so no further break out is required.
						<i>MATTER NAME: CASE ADMINISTRATION</i>	
WECHSLER, E.	6/4/2009	2.50	2.50	1,750.00	2.50 F	1 INTERNAL KL ORGANIZATIONAL MEETING, MEETINGS WITH CORPORATE TEAM (2.5)	This entry sufficiently details who the communication was with (KL corporate) and subject matter (see the Matter Category)
WECHSLER, E.						<i>MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES</i>	
	6/9/2009	2.00	1.60	1,120.00	1.60 F	2 TELECONFERENCES J. TAYLOR AND T. MOLNER (1.6).	This entry sufficiently details who the communication was with (J. Taylor and T. Molner) and subject matter (see the Matter Category)
WECHSLER, E.						<i>MATTER NAME: MEETINGS WITH DEBTORS/OTHER MAJOR CONSTITUENTS</i>	
	6/19/2009	6.00	4.00	2,800.00	2.00 F	2 MEETING WITH TREASURY (2.0),	This entry sufficiently details who the communication was with (Treasury) and subject matter (see the Matter Category)
					2.00 F	3 MEETING WITH TREASURY AND WEIL AND PAUL WEISS (2.0).	This entry sufficiently details who the communication was with (Treasury, Weil and Paul Weiss) and subject matter (see the Matter Category)

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/22/2009		4.30	4.30	3,010.00	2.80 F	1 ANALYSIS OF OPEN ISSUES ON MSPA AND NUMEROUS CONFERENCE CALLS RE SAME (2.8);	Call with G. Novod
						1.50 F	2 CONFERENCE CALLS RE TAX AND EMPLOYEE BENEFIT ISSUES (1.5).	Call with H. Stoopack; B. Herzog; T. Molner
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/24/2009		2.00	2.00	1,400.00		1 REVIEW OF REVISED WARRANT AND CONFERENCES RE SAME	Email with J. Taylor
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/25/2009		1.50	1.00	700.00	0.50 A	2 CONFERENCES J. TAYLOR (1.0);	This entry sufficiently details who the communication was with (J. Taylor) and subject matter (see the Matter Category)
						0.50 F	3 CONFERENCES RE MPA (.5)	Cf with T. Molner
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	6/30/2009		3.50	1.50	1,050.00	1.50 F	3 INTERNAL CONFERENCES RE OPEN ISSUES (1.5).	This entry sufficiently details who the communication was with (KL) and subject matter (see the Matter Category)
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/1/2009		4.50	4.50	3,150.00		1 CONFERENCES RE OPEN ISSUES ON MPA.	Email with K. Kopelman
WECHSLER, E.							MATTER NAME: 363 SALE ISSUES	
	7/1/2009		1.50	1.50	1,050.00		1 REVIEW OF SALE ORDER AND CONFERENCES RE SAME.	Email with G. Novod
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/4/2009		6.00	4.00	2,800.00	4.00 F	2 NUMEROUS CONFERENCE CALLS (4.0).	Cf with R. Schmidt, T. Molner, E. Wechsler, J. Taylor, J. Davis; A. Freedman; C. Warren; K. Folb; M. Fein and J. Godman
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/5/2009		3.50	3.50	2,450.00		1 NUMEROUS CONFERENCE CALLS AND E-MAILS	Call/email with K. Kopelman

Timekeeper	Entry		Task		Fees	Hours	Description	Response/ Supplemented Entry
	Rate	Date	Hours	Hours				
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/8/2009		2.00	2.00	1,400.00		1 NUMEROUS TELECONFERENCES, CONFERENCES RE CLOSING MATTERS.	Cf with R. Schmidt; Call with G. Novod
WECHSLER, E.							MATTER NAME: 363 TRANSACTION: MASTER PURCHASE AGREEMENT ISSUES	
	7/9/2009		1.00	1.00	700.00		1 CONFERENCES RE CLOSING.	Email with J. Taylor
	TOTAL			528.49	\$375,174.44			